



NORTH CAROLINA

Department of Transportation




Integrated Mobility Division Transit Systems Call

May 13, 2026

 ncdot.gov/divisions/integrated-mobility

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AGENDA

- Opening Announcements
- Finance Updates
- Grant Administration Updates
- ConCPT Update
- Procurement Updates
- Training Updates
- Calendar Updates

Financial Update



Bodie Island Lighthouse
Nags Head, NC

Finance – Claims / Applications

- ❑ **FY27 State Contract Agreements** are currently being assembled and reviewed. Please look for an email notification from DocuSign this week for those agreements. Please review your agreement for accuracy and **return to IMD within 30 days**.
- ❑ **Federal agreements** will go out once FTA has awarded the funds. We cannot send out contracts prior to the grants being awarded, which has historically been after July 1st.
- ❑ We currently have **64 Claims** and **3 Change Requests** in submission status.
- ❑ IT has corrected the percentages for **5310 agreements**, so you can submit your claims.
- ❑ On April 2nd, the **Board approved** 5303 Planning, 5311 Capital, 5339 Capital, 5311 ADTAP Capital, Rural State Operating, Advanced Technology, ConCPT, and Traveler's Aid.

Finance - Upcoming Due Dates

TIMELINE	
<u>DATES</u>	<u>TASK / EVENT</u>
May 1, 2027	POP Extension Requests Due
May 30, 2027	April claims are due
June 30, 2027	May claims are due
June 30, 2027	Final budget revisions due; Period of Performance ends
July 30, 2027	June claims are due; 4th Qtr. claims are due
Monthly Claims are Due by the 30th of Each Month	

- April's claims are due May 30th.
- POP extension requests need to be submitted ASAP.

Finance – Reminders

- Ensure the agency contact information on the claim is correct.
- Ensure you are communicating with the claim reviewer.
- If claim corrections are needed, and those corrections have not been received within 3 business days, the claim will be returned.
- Claims with line items in overdraft will be returned and requested to be adjusted.
- If you are submitting a final claim, ensure you mark the claim as “Final”.
The final claim indicator selection is in EBS.

Finance – Reminders (Continued)

- ❑ Balance your budget via a Change Request, if needed, before submitting your final claim.
- ❑ A Claim and a Change Request for the same project cannot be in workflow at the same time as the system may lock and/or the balances do not update correctly.
- ❑ Only expenses incurred up until June 30, 2026 are eligible on the FY26 project fiscal year budget. This applies to the projects with a Period of Performance end date of June 30, 2026.

Finance – Capital POP Extensions

- ❑ If you did not receive an extension for your capital project(s) and it needs to be extended, please contact Chris Dodson at cbdodson@ncdot.gov for review and eligibility.
- ❑ The Period of Performance for Capital projects that are not vehicles or vehicle-related equipment will expire end on June 30, 2026.



Finance – Vehicle Claims

IMPORTANT REMINDER: vehicle reimbursement claims must also include the following:

- Inspection forms sent to Faye McCullen @ fmccullen@ncdot.gov
- Final vendor invoice
- Signed MVR-1 Title application** showing **NCDOT-IMD as the first lien holder**.
- MVR-1 Title application must be signed and notarized.**
- Original vehicle order form
- Copy of check for vehicle payment or Advance Payment form
- Lettering & logo invoice (if applicable)
- IMD procurement letter if your vehicle is not on a state contract

Finance – Helpful Links

[PUBLIC TRANSPORTATION](#) (Grants, Programs, Projects, Future Plans, Resources for NC Public Transportation Systems)

[REGIONAL CONTACT INFORMATION](#) (Regional Support Map)

[IMD SMARTSHEET LINKS FOR TRANSIT SYSTEMS](#) (General/Surveys, ROAP Reports, Charter Reports, Accident/Incident Reporting, Program Income Reporting)

[TRANSIT COMMUNICATION HUB](#) (Communications and Calendar)

[FINANCE](#) (Claim Requirements, Reporting Due Dates, Required Supplemental Documents, DocuSign Instructions, EBS Access, IDCR forms, Progress Report templates, Training Videos)

[COMPLIANCE REVIEW CYCLE](#)

[PROCUREMENT](#) (Forms, Contracts, RFPs, Policies, FAQs)

[REPORTS AND FORMS](#) (Forms, Contracts, RFPs, Policies, FAQs)

[IMD TRANSIT SYSTEM TRAINING HUB](#) (Links to previously held training sessions)

[2026 STATE MANAGEMENT PLAN](#)

Finance – Contacts

REGION	CONTACT NAME	OFFICE NUMBER	EMAIL ADDRESS
Interim Finance Manager	Beth Gay	919-707-4688	bmgay@ncdot.gov
Accountant	Jocelyn Valdez	919-707-4683	jpetatanvaldez@ncdot.gov
Coastal Plains	Equila Drakeford	919-707-4680	ezdrakeford@ncdot.gov
Eastern Piedmont	Tanisha O'Keefe	919-707-4689	ttokeefe@ncdot.gov
Mountains	Monique Frasier	919-707-4681	msfrasier@ncdot.gov
Western Piedmont	Makiah Atwater	919-707-2600	msatwater@ncdot.gov



Grant Administration Updates



FY 27 Unified Grant Application (UGA) Process

We are here! Watch for agreements!



Key Dates:

- The FY27 Unified Grants Application (UGA) cycle is April 1 – October 3, 2025
- The Contracting and Compliance Phase is July 1, 2026 – June 30, 2027
- *Applications presented at the May Board of Transportation Meeting:*

5303 Planning Capital Non-STI Rural Expansion Vehicle Travelers' Aid



FY 28 Unified Grant Application (UGA) Process



We are here

Please register and complete
Pre-Application documents by June 2nd



Key Dates:

- The FY28 Unified Grants Application (UGA) cycle is April 1 – October 2, 2026
- Pre-Application Phase is April 1 – June 2, 2026
- Application Phase and EBS applications open July 1 – October 2, 2026
- The Contracting and Compliance Phase is July 1, 2027 – June 30, 2028

UGA Page from IMD Connect Site

🏠 ▶ Connect NCDOT ▶ Doing Business ▶ Public Trans ▶ Unified Grant Application

Unified Grant Application (UGA)

The Unified Grant Application (UGA) is designed to simplify, streamline, and modernize the process by which applicants apply for state-administered transit funds.

Please download the UGA Guidance. IMD opened the Call for Projects on April 1, 2026:

FY27 ConCPT Application

FY28 Unified Grant Application (UGA)

***Note the UGA PDF works best when saved to your computer and opened in a PDF reader.**

Supplemental documents and guidance are provided under the tabs below. Additional calls for projects including SMAP, ROAP and 5303, can be found as links under the Timeline.

Please contact your assigned Regional Grant Specialist for further assistance.

IMD has prepared an **FY28 Unified Grant Application (UGA) Overview** handout as a job-aid to guide subrecipients through the phased approach of the FY28 UGA. Each phase lists the details and steps which will occur as the application moves through the process.

The following documents are job aids and information to assist with the UGA. The **UGA Roadmap** is your guide to getting started, illustrating the relationship between each document.

- **FY28 UGA Pre-Application (Phase 1) Quick Reference Guide**
- **FY28 UGA Application (Phase 2) Quick Reference Guide**
- **FY28 UGA Application Contracting & Compliance (Phase 3) Quick Reference Guide**
- **Smartsheet Quick Reference Guide**

News & Updates

April 14, 2026 -

IMD has developed a special initiative for the FY27 ConCPT grant program. This special initiative reduces the number of required participants; expands eligible participants and expense categories to include selected Capital expenditures; and raises the State share to **100%** reimbursement. The application period is April 15-28, 2026. The period of performance for approved projects is July 1, 2026 – June 30, 2027. Please use the link provided to access the program guidance and written application.

April 1, 2026 -

IMD has published the **FY28 Unified Grant Application** and opened the Call for Projects.

Smartsheet Quick Reference Guide - IMD has gathered tips and tricks to best utilize

Special Initiative
ConCPT and FY28
UGA Links

Tools you
can use

UGA Page 2 from IMD Connect Site

Tools you can use

Supplemental Documents

Follow this link to access all the FY28 Unified Grant Application **Supplemental Documents**.

Timeline

DATES	TASK/EVENT
April 1, 2026	Grant Application Package Distributed
April 1 - October 2, 2026	Regional Grant Specialists Available to Assist Grantees with Questions
June 5, 2026	Pre-Application Due to NCDOT
July 1, 2026	Program Applications in EBS Open
October 2, 2026	EBS Grant Application Due to NCDOT
October - December, 2026	Grant Applications Review Process
January - April 2027	IMD makes funding recommendation to NCDOT Board of Transportation
February - June 2027	FTA grant review and award for federal funding
July 1, 2027	Effective date of one-year grant agreement

Tools you can use

IMD has prepared the following short video tutorials for each phase of the UGA.

- **Unified Grant Application (UGA) Program Playlist**
 - **Unified Grant Application (UGA) Program Tutorial**
 - **Phase I - Pre-application How-to-video**
 - **Phase II - Application How-to-video**
 - **Phase III - Contracting & Compliance How-to-video**

Tools you can use

UGA Feedback Link

UGA Feedback – Click Here



Fiscal Year 2028

Unified Grant Application (UGA) Process

Document Tips and Reminders

Phase 1

- Signed Conflict of Interest Statements – yearly requirement and must have a current date
- Title VI Form – Complete Part A (no complaints) or Part B (complaints) but not both, if A **and** B are filled out the form will be returned for correction
- NEW Phase 1 Supplemental Documents are on their own page with the link above the Timeline box.
- Ensure using FY28 SmartSheet Workspace



Phase 2

- NEW Phase 2 Applicant Profile Form, new link to enter common information across multiple applications.
- Program Resolution – 1) Authorized Representative, 2) Certifying Official and 3) Notary must be different individuals
 - Local Share Certificate – amounts per grant must be correct % of grant or more, if lower than requested amount certificate will be returned for correction



Special Initiative ConCPT Grant

Opportunity Update

ConCPT Consolidation Project

The purpose is to reduce the number of NCDOT IMD grantees while expanding the level of services



ConCPT Coordination Project

The purpose of the coordination portion (CO) of the ConCPT funding is to enhance coordination between NCDOT IMD grantees (may include community colleges or universities).

Establish formal relationships to maximize resources, gain efficiencies, and improve access to public transportation for long-distance type fixed routes.



Special Initiative ConCPT Grant

Opportunity Update

April 15 – May 15

- Period of Performance is July 1, 2026 – June 30, 2027
- EBS Application Opened April 15th
- EBS Application Closes May 15th
- Completed and approved projects planned for June board meeting
- Applications received after application period will be considered for July board meeting or later depending on project approval and/or available funding
- Maximum funding is \$200,000 per participating entity
- 100% State funded



Current Status

- 4 applications in Approved status for the June Board of Transportation meeting
- 1 application in progress
- Approximately 5 projects in development to be applied for as soon as logistics are worked out



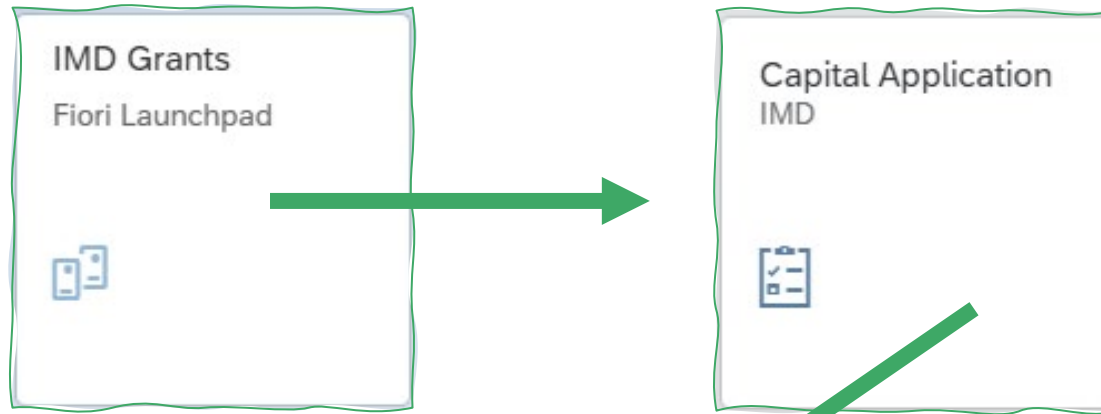
Special Initiative ConCPT Grant Opportunity Update

ConCPT Coordination Eligible G-Codes and M-Codes (Urban and Small Urban)		
G-313 Trans Client/Other	G-541 30-40 Ft. Bus w/LF RPL	G-542 30- 35 Ft. Bus w/LF RPL
G-543 20Ft LTV RPL	G-544 22Ft LTV RPL	G-545 High-top vehicle RPL
G-546 20Ft w/l RPL	G-547 25Ft LTV w/l RPL	G-548 Lift-Equip Con Van RPL
G-549 Center-Aisle Van RPL	G-555 Mobile Radio Unit	G-571 Mini-van RPL
G-575 28Ft LTV RPL	G-591 Letter and Logos	G-521 Personal Computer
G-523 Computer Software	G-524 Scheduling Software	G-596 Veh Sec/Sur Eq
G-557 Fareboxes	G-527 AVL	G-526 Mobile Data Devices
M-100 Bus 40Ft RPL	M-101 Bus 35Ft RPL	M-103 Bus <30Ft RPL
M-261 Radios	M-107 Vans RPL	



Special Initiative ConCPT Grant

EBS Application





P2027_SPEC_CONCPT_CO	FY27 Spec ConCPT COORD - C...
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Replacement vehicles -
Enter information in Agency Comments
VIN, Year, Make, Model, and Picture of Odometer to show useful life has been met





 **CONSOLIDATION (CN)**
Full Consolidation of Two or More Transit Systems

 **PURPOSE**
Reduce the number of NCDOT IMD grantees while expanding the level of services offered in our communities through full consolidation into a single grantee.


 **KEY POINTS**

- Lead agency is the applicant/recipient of funds.
- Service must span two or more counties for reimbursement.
- Funds may only be used for expenses defined in the ConCPT CN EBS application.
- Funding is not guaranteed.
- Max of \$200,000 per entity.
- 100% State reimbursement (0% Federal / 0% Local).
- May apply for multiple years, while funding is available.

 **ELIGIBLE USE OF FUNDS**
Funds may only be used for expenses defined in the ConCPT CN EBS application.
(If facilities or large infrastructure costs are considered, additional review with IMD leadership is required.)

 **COORDINATION (CO)**
Formal Coordination Between Two or More Systems
(May Include Community Colleges or Universities)

 **PURPOSE**
Enhance coordination, maximize resources, gain efficiencies, and improve access to public transportation through formal relationships, primarily for long-distance/regional routes.

 **KEY POINTS**

- Routes must be newly established. Existing routes/services are not eligible for continuation funding.
- Must involve two or more counties for reimbursement.
- Lead agency is the applicant/recipient.
- Max of \$200,000 per entity.
- 100% State reimbursement (0% Federal / 0% Local).
- May apply for multiple years, while funding is available.

 **ELIGIBLE USES OF FUNDS**
Operating: Limited to trips (G-313).
Capital: Items directly required to run the service.

Examples of Eligible Capital Items:

- Buses & Vehicles (various G- & M-Codes)
- Radios & Communication Equipment
- Cameras / Security Equipment
- Scheduling Software
- AVL / Mobile Data Devices
- Fareboxes
- Computers & Software
- Lettering & Logos
- Mobile Radio Units
- Vans Replacement
- Vehicle Security Equipment
- And other items directly required to operate service

 **NOT ELIGIBLE:** Furniture, office equipment, etc.

 **POTENTIAL PARTNERS & DESTINATIONS**

- Public transportation systems
- Community colleges & universities
- Hospitals & major medical destinations
- Other regional partners supporting mobility access

 **TWO-COUNTY REQUIREMENT**
IMD is looking for formally documented multi-county coordination or service relationships.

Examples of Supporting Documentation


- ✓ Interlocal Agreements or MOUs
- ✓ Defined Operational Responsibilities
- ✓ Shared Schedules / Routes
- ✓ Financial or Administrative Coordination
- ✓ Publicly Identified Multi-County Service Structure

 **KEY TAKEAWAY**
The stronger and more clearly documented the partnership, the stronger the application.

 **APPLICATION PERIOD**
April 15 - 28, 2026

 **EBS APPLICATIONS**
P2027_SPEC_CONCPT_CN
(Consolidation)
P2027_SPEC_CONCPT_CO
(Coordination)

 **PERIOD OF PERFORMANCE**
July 1, 2026 - June 30, 2027
(Regardless of BOT approval date)

 **FUNDING STRUCTURE**

- Max \$200,000 per entity
- 100% State Funding
- No Local Match Required
- Funding Not Guaranteed

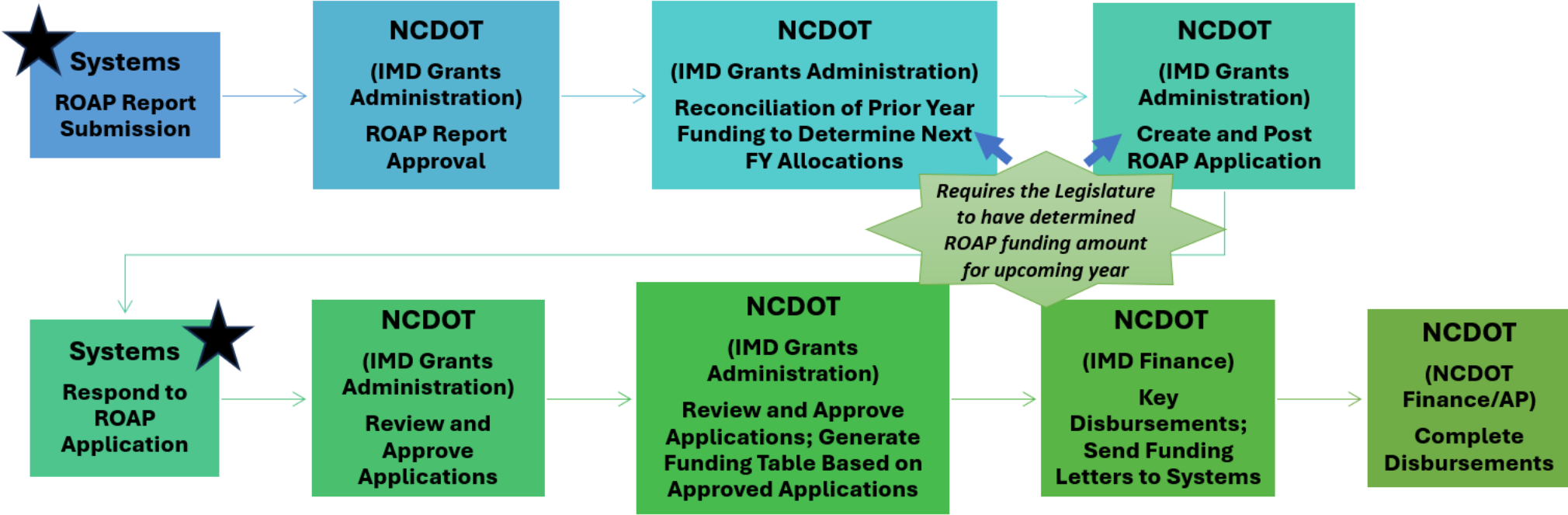
 **APPLICATION REVIEW**
Targeted for June BOT Meeting
(Applications received after deadline may be considered for July BOT.)
Subject to available funding.

ROAP Updates



REMINDER: We continue to streamline processes to get ROAP Allocations out earlier in 2026.

HOW CAN YOU HELP: Submitting ROAP reports or making corrections to previously submitted reports, will allow for faster submission of your final report. This will allow IMD staff to begin approving reports and reconciling FY26 funds sooner. This is an important early steps towards earlier disbursements. *Over the next few months, please think about ways to submit your June report ASAP.*



ROAP

Monthly Overview

Overall Stats			
Primary	Description	Amount	% Total Allocation
ROAP Allocation	1. Funds approved from legislators	\$18,716,632	
Carryover	2. Unspent funds from previous year	\$1,449,625	
Allocation + Carryover	3. Total of 1 + 2	\$20,166,257	
Transferred Out	4. Transferring ROAP funds to match eligible grant programs	\$1,275,603	6%
YTD Expenditures	5. Total approved expenses to date	\$14,074,928	70%
Total Balance	6. Remaining funds to date	\$4,815,726	24%
Other Funds Used	7. Funds Used that exceed the transit systems' allocations	\$6,924,757	

ROAP (EDTAP, EMPL, RGP) Stats							
SFY2026	Net Allocations	Expended on ROAP Services	Tranferred to Match Eligible Grants	Total ROAP Funds Expended	County Funds Expended	Total Expenditures	% Of ROAP Funds Expended
EDTAP (Elderly & Disabled Transportation Assistance Program)	\$9,399,625	\$6,630,076	\$568,555	\$7,198,631	\$2,035,683	\$9,234,314	77%
EMPL (Employment Assistance Program)	\$2,319,567	\$1,212,011	\$34,772	\$1,246,783	\$1,703,920	\$2,950,703	54%
RPG (Rural General Public Program)	\$8,447,065	\$4,957,238	\$672,276	\$5,629,514	\$3,185,154	\$8,814,668	67%
Totals	\$20,166,257	\$12,799,325	\$1,275,603	\$14,074,928	\$6,924,757	\$20,999,685	70%

ROAP Reporting

“I’m dreaming of a
monthly ROAP
reports...”

**They’re due on the
30th of the month.**



ROAP reports are collected monthly

- Reports are due 30 days after the end of each reporting month.
- **The April report is due Thursday, May 29th.**

Transfers of ROAP funds must be reported in the month the transfer occurs—not in a later month.

- *Note:* A Transfer in your May report will not correct a negative balance in your April Report.

FY26 ROAP report confirmations or corrections are due within **4 days** of receiving the ROAP Report email (after RGS approval).

- Your FY26 confirmation serves as your approval that all information is accurate and final.

The earlier all *June Reports* are received, the earlier Grants Admin can begin working on *FY27 distributions*.

ROAP Reporting

Sally better wake up because it's almost the end of the FY26 Grant Year and we still don't have all the November, January, February or March Reports!!



Percent of Transit System ROAP Reports Submitted by Month

July 2025	100%	October 2025	100%	January 2026	97%	April 2026	19%
August 2025	100%	November 2025	99%	February 2026	94%	May 2026	0%
September 2025	100%	December 2025	100%	March 2026	76%	June 2026	0%

- There are 10 reports that have been submitted and returned for corrections, updates, or additional documentation or clarify. Many have been awaiting updates for a long period of time. If these are your reports, please complete and resubmit ASAP.
- Please ensure that you have given final approval on all reports approved by your RGS. If you go into your Program Balance Sheet, you can verify that final approval has been provided by looking for checks in the Transit System Approval box.

	Transit System Approval
00	<input checked="" type="checkbox"/>
51	<input checked="" type="checkbox"/>
33	<input checked="" type="checkbox"/>
29	<input checked="" type="checkbox"/>
10	<input checked="" type="checkbox"/>
03	<input checked="" type="checkbox"/>
00	<input checked="" type="checkbox"/>
02	<input checked="" type="checkbox"/>
37	<input checked="" type="checkbox"/>
21	<input checked="" type="checkbox"/>
01	<input type="checkbox"/>
01	<input type="checkbox"/>
01	<input type="checkbox"/>



Procurement

Statewide Vehicle Invitation For Bid (IFB)

- Traditional Vehicle Statewide Contract
 - Awaiting final NCDOA Approval after some follow-up questions back and forth.
- We've extended the previous contract through July.
- Heavy-Duty/Large Bus Statewide Contract
 - The IFB Creation is close to completion.



Existing State Contracts

- NCDOT Agency Specific

- Scheduling Software (2/12/25-2/12/30)
- LTVs and Raised Roof Vans (4/18/23-7/31/26); new bid about to be advertised
- Upcoming bid for large buses

- NC Dept of Administration

- STC 060C – Storefront Auto Parts
- STC 2510A – Fleet Vehicles (minivans, service trucks, etc...)
- STC 2517A – Tires and Tire Services
- STC 2517B – Vehicle Bi-Fuel Propane Conversion Kits, Fuel Infrastructure, etc...
- STC 5610A – Furniture

- NC Dept of Information Technology

- Contract #204B – Mobile Ruggedized Computers (Tablets)
 - Contract #204D – Printers & Peripherals
 - Contract #725G – Radios (Two-Way), Communications Equipment
 - Contract #208K – ESRI Geographical Information Systems (GIS) Software
 - Please reach out to IMD Procurement before issuing purchase orders utilizing these contracts as procurement compliance will still need to be documented if utilizing FTA/NCDOT funding assistance
- Reach out to Chris Dodson (cbdodson@ncdot.gov; 919-707-4696) with any questions or concerns

North Carolina Department of Administration (DOA) Statewide Contracts

The following statewide contracts administered by NCDOA may be beneficial to Transit Agencies needing to procure for these items. These are just some of the options available.

NCDOA Statewide Term Contracts

Note: *Please contact us if you plan to utilize these contracts as there may be some additional language that needs to be added to make these eligible for using Federal Funding.*

STC 060C – Storefront Auto Parts

STC 1412A – Office Paper

STC 1510B – Fuels

STC 193A – Drug Testing Products & Services

STC 2410A – Vehicle Lifts and Garage Associate Equipment

STC 2510A – Fleet Vehicles

STC 2517A – Tires and Tire Services

STC 2517B – Vehicle Dedicated & Bi-Fuel Propane Conversion Kits, Accessories, Fuel Infrastructure and Propane (Autogas)

STC 2613A – Electric Vehicle Charging Station Equipment, Accessories, Installation and Infrastructure

STC 2711A – Professional Grade Tools and Diagnostic Equipment

STC 405A – Propane

STC 4217A – Automated External Defibrillators (AEDS) & Accessories

STC 4412A – Office Supplies

STC 5610A – Furniture

North Carolina Department of Information (DIT) Statewide Contracts

The following statewide contracts administered by NCDIT may be beneficial to Transit Agencies needing to procure for these items or services. These are just some of the options available.

NCDIT Statewide Contracts

Note: *Please contact us if you plan to utilize these contracts as there may be some additional language that needs to be added to make these eligible for using Federal Funding.*

204N – Apple Computer Equipment, Peripherals & Services

915A – Cellular Telephone Service & Equipment

208K – ESRI Geographical Information System (GIS) Software

204A – Microcomputers, Peripherals and Related Services

204B – Mobile Ruggedized Computers (Tablets)

204D – Printers & Peripherals

204X – IT Infrastructure Solutions

725G – Radios (Two-Way), Communications Equipment



Compliance Reviews Update

Compliance Reviews (FY25)

38 – Reviews Conducted (31 – Transit & 7 – Non-Profits)

27 – Reviews Closed

11 – Reviews in Follow-Up Process

Future Compliance Review Format

- The format of future review cycles will become fully digital.
 - This will allow us to pull out metrics for reviews right down to specific questions, which helps us determine training and technical assistance needs.
 - Where appropriate there will be legal background added (Circulars, etc.) for clarity and understanding.
 - This is on schedule and we expect the FY26 to begin in the summer.

Training Updates



NCDOT-IMD Strategic Training Program 2026 Transit Academy 101 (TA101)

- **Class Location**
 - Winston-Salem, NC 27101
- **Module 1 – May 27-28**
- **REGISTRATION LINK: CLOSED**
- **18 Registered**

NCDOT-IMD Strategic Training Program

Upcoming Training Opportunities

- **PASS Train the Trainer**
 - June 2-3
 - WNCSource
 - 220 King Creek Blvd, Hendersonville, NC 28792
 - June 4-5
 - KARTS
 - 1575 Ross Mill Rd, Henderson, NC 27537
- **OpStats Training (by ITRE)**
 - July – Dates & Locations TBD

NCDOT-IMD Strategic Training Program

Upcoming Training Opportunities

- **CUTR Emergency Preparedness Training**
 - **Dates: TBD**
 - **1 Virtual Class**
 - **3 In Person Classes - Locations TBD**

- **PAT Training**
 - **Class 1 - 08/31-09/01**
 - **Class 2 – 09/03-09/04**
 - **LOCATIONS: TBD**

NCDOT-IMD Strategic Training Program

Upcoming Training Opportunities

- **Drug & Alcohol – DAPM & RS – IN PERSON**
 - 2 classes in October
 - Dates & Locations: TBD

Training Hub Webpage Updates

Integrated Mobility Division Transit System Training Hub

🏠 ▶ Connect NCDOT ▶ Doing Business ▶ Public Trans ▶ Integrated Mobility Division Transit System Training Hub

Integrated Mobility Division Training Hub

Welcome to the IMD Training Hub. Here you will find links to previous training sessions we have provided.

- [Integrated Mobility Division Training Playlist Link](#)

All training materials and the schedule will remain here up to one year. We will then remove the material due to regulations changing and the need to keep training up to date.

To view any scheduled training sessions, please go to our [Transit Communication Hub](#) and look in the calendar for Training Events in Blue.

IMD's Strategic Training Program

Completed

FY 2028 Uniform Grant Application (UGA) Training Webinar

This training was held on 03/24/2026 and is a condensed version focusing on UGA FY2028 updates. This training is recommended for Director with 3-5+ years of experience.

- [Slide Deck](#)
- [Recording](#)

This training was held on 02/24/2026 and is a comprehensive version reviewing many aspects of

Upcoming Training Sessions

Coming Soon

2026 Transit Academy 101 (TA101) (Winston-Salem, NC)

Module 1: May 27-28 - Introduction to Administration

Module 2: June 24-25 - Introduction to Operations

Module 3: August 4-5 - Planning & Compliance

Module 4: September 16-17 - Financial Management

Module 5: October 14-15 - Procurement

•Once you register, you commit to attending all modules in the series. Missing more than one Module will disqualify the attendee from continuing the Academy.

- PASS Train the Trainer
- June 2-3 Class 1 (Eastern NC)
- June 4-5 Class 2 (Western NC)
- Locations TBD – Contact Kim Angel if your location could be a training site
- Must have 2 LTVs with operable lifts on Day 2 for testing
- The classroom should hold no fewer than 25 people comfortably

•PAT Training (TBD)

•Drug & Alcohol – DAPM & RS – (TBD)

IMD Core Training

IMD Core Virtual Training:

- [ProcurementPro Training \(5/7/25\)](#)
- [Human Trafficking Training Program](#)
- [FY 2028 Uniform Grant Application \(UGA\) Training](#)
 - [Condensed Version](#)
 - [Slide Deck](#)
 - [Recording](#)
 - [Comprehensive Version](#)
 - [Slide Deck](#)
 - [Recording](#)

Calendar & Resource Updates



Transit Communication Hub

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
May 10	11	12	13 Transit System	14	15	16
17	18	19	20	21	22	23
24	25 State Holiday - I	26	27 TA101 MODULE 1 NCPTA Execut	28	29 Monthly Claim: April Monthly F	30
31	June 1	2 PASS Trainer - In-Person East or We	3 2026 Board of Transportation	4 PASS Trainer - In-Person East or We	5 FY28 Pre-Appl	6
7	8	9	10 Transit System	11	12	13

Important Dates – Next 30 Days

Reporting Due:

- Monthly Claims – 5/29
- April ROAP Report – 5/29

UGA Deadlines:

FY28 Pre-Application Due to NCDOT – 6/05

Meetings:

- **Next Transit Call** is on 06/10/2026

Training:

- **Transit Academy 101** – 5/27-5/28
- **PASS Training (West)** – 6/2-6/3
- **PASS Training (East)** – 6/4-6/5

State Holiday:

Memorial Day – 5/25

If you would like to add this calendar to your own Outlook, iCal, etc., copy and paste this URL to subscribe from your calendar: <webcal://publish.smartsheet.com/2abc0d6e1a874cb8ab9d1cd4585d6635.ics>