

NORTH CAROLINA

Department of Transportation



















Integrated Mobility Division Transit Systems Call

AGENDA

- Finance Updates
- Grant Admin. Updates
- Procurement & Vehicle Updates
- Compliance Updates
- Visioning Workshops
- Questions



Requesting Reimbursements

- Expenditures must be within the period of performance of July 1, 2022 – June 30, 2023 to be eligible for reimbursement under the FY23 budget
- All claims must include a progress report. If reporting trips, you must include the trip report with your supporting documentation.
- When using the consolidated claim form the reporting periods for each program must align and reflect the same periods. For ex. If you are requesting reimbursement for the first quarter, the reporting dates should reflect July 1, 2022 – Sept 30, 2022, on each claim and form must be attached to each claim in EBS.

Consolidated Claim Form Reminder

Please remember to attached a copy of the Consolidated Claim Form to each claim entered on the form.

| | Consolidated Claim Form | | | | | | | | | | - | |
|--------------------|-------------------------|--|--------------------------------------|---------------------|------------|---------------------|------------|-----------|---------------------|-----------|--------------|-----------------------|
| Tran | sit S | ystem: | | Period: | | | | | | | | |
| | | *Enter full c | laim amount, | not just th | e Federal/ | State amo | unts | | | | | |
| | | | | | | 41110 | | | | | | |
| Group | UPTAS Code | ; Category/Name | Expense Claimed and Documented | Grant Allocation | | | | | | | | |
| • | | , | | 5307 Traditional | 5307 CARES | 5311 Traditional | 5311 CARES | 5311 ARPA | 5310 Traditional | 5310 ARPA | Total Claims | Unclaimed Expenses |
| | | Salaries and Wages | | | | | | | | | | |
| | G121 | SALARIES AND WAGES - FULL TIME | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G122 | SALARIES AND WAGES - OVERTIME | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G125 | SALARIES AND WAGES-PART-TIME (BENEFITS) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G126 | SAL. AND WAGE-TEMP/PT-TIME (NO BENEFITS) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G127 | SALARIES AND WAGES - LONGEVITY | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G129 | SALARIES, TRAVEL, AND OTHER ADMIN COSTS | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | | Fringe Benefits | | | | | | | | | | |
| (0 | G181 | SOCIAL SECURITY CONTRIBUTION | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| Personnel Services | G182 | RETIREMENT CONTRIBUTION | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| Ē | G183 | HOSPITALIZATION INSURANCE CONTRIBUTION | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| Se | G184 | DISABILITY INSURANCE CONTRIBUTION | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| <u></u> | G185 | UNEMPLOYMENT COMPENSATION | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| ř | G186 | WORKER'S COMPENSATION | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| ısı | G187 | PAYMENT FOR RELEASED TIME | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| Pe | G188 | FLEXIBLE BENEFIT ADMINISTRATION FEE | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G189 | OTHER (PHYSICALS, BONUS, INS, ETC.) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | | Professional Services | | | | | | | | | | |
| | G191 | ACCOUNTING | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G192 | LEGAL | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G195 | MANAGEMENT CONSULTANT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G196 | DRUG & ALCOHOL TESTING CONTRACT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G197 | DRUG & ALCOHOL TESTS | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G198 | MEDICAL REVIEW OFFICER | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G199 | OTHER - PROFESSIONAL SERVICES | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | | Household and Cleaning Supplies | | | | | | | | | | |
| | G211 | JANITORIAL SUPPLIES - (HOUSEKEEPING) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G212 | UNIFORMS | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | | Educational and First Aid Supplies | | | | | | | | | | |
| | G233 | FIRST AID SUPPLIES (REPLACEMENT) Vehicle Supplies and Materials | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G251 | MOTOR FUELS & LUBRICATION | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |
| | G252 | TIRES AND TUBES | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | | | \$0 | \$0 |

ROAP Update as of November 7, 2022

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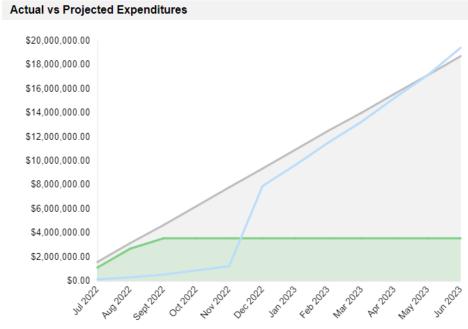
ROAP Overview





| EDTAP, EMPL | EDTAP, EMPL, RGP Stats | | | | | | | |
|-------------|------------------------|---------------------|------------|-------------------|----|--|--|--|
| SFY2023 | Net Allocation | Expenditures | % Expended | County Funds Used | | | | |
| EDTAP | \$9,996,435 | \$1,898,365 | 19% | \$148,62 | 27 | | | |
| EMPL | \$2,879,289 | \$639,560 | 22% | \$153,4 | 58 | | | |
| RGP | \$9,380,071 | \$1,521,874 | 16% | | 60 | | | |
| Totals | \$22,255,795 | \$ 4,059,799 | 18% | \$302,08 | 35 | | | |

Net Allocation includes Carryover Amounts and Transfers.



ROAP Update Continued

- FY 2022 ROAP 1st disbursement has been made; 2nd disbursement will occur January 2023.
- The 10% local match for the Rural General Public program has been eliminated beginning with the September ROAP monthly report.
 - September reports submitted prior to the November 15th due date will be returned for correction if needed.

ROAP Update Continued

 Out of County Field trips are allowable with certain ROAP funds: refer to Appendix A in the ROAP guidance for details.

| Trip Purpose | EDTAP | EMPL | RGP |
|---|-------|------|--|
| Overnight trips to out-of- county destinations | Yes | No | * Must be provided under the provisions of the federal Charter regulations |

https://www.transit.dot.gov/regulations-and-guidance/access/charter-bus-service/charter-bus-service-regulations-0

ROAP Update Continued

FY 2023 ROAP Monthly Report SmartSheet Link

The FY 2023 ROAP monthly reporting SmartSheet has been created and is ready for reports to be submitted. The due date for reports is 45 days after the end of the reporting month (example: July 2022 report due on September 15, 2022). The FY 2023 ROAP report survey instructions have been updated with the reporting timeline (i.e., 45 days) and performance period. The survey questions have been updated to remove the 10% local match in the Rural General Public program and includes inter-agency transfers for regional systems who may need to transfer funds between counties in the regional system. The link to the SmartSheet is:

https://app.smartsheet.com/b/form/ea46d9e0611c406d84b62a9b72b82c78

Grant Administration Updates



Unified Grant Application (UGA) Process

NCDOT Application NCDOT Pre-Application Submittal Submittal **Contracting & Pre-Application Phase Application Phase Compliance Phase** During this phase, applicants will gather and During this phase, applicants will gather and During this phase, applicants will gather and prepare to submit the following types of prepare to submit the following types of prepare to submit the following types of information: information: information: - Administrative Documents - EBS Application - Signed Agreement - Compliance Documentation - Policies - Supplemental Documents

Key Updates

- Pre-Application Form

- **FY 24 Combined Capital Application deadline shifted to Friday, December 9.
 - Updated vehicle pricing included
 - Capital EBS applications submitted on or before 12/9. *Attachments; i.e.; Public hearing information can be submitted and attached after and incorporated during RGS review process (into Jan 2023).

- Procurement Coordination

- EBS Claims Reporting

- Vehicle vins eligible for replacement incorporated
- Low/No Vehicle emissions drop down to notate these options

Recent Grant Administration Updates

UGA Updates & News on Website:

https://connect.ncdot.gov/business/Transit/Pages/Unified-Grant-Application.aspx

Reminder to include Checklist!
Unified Grant Application checklist available:

FY24 Unified Grant Application checklist



Complete & upload with each program request in EBS

News & Updates

July 8, 2022 – FY24 5311 Admin applications will no longer require the minimum 2% marketing and promotions (G-Code 371)

August 17, 2022 - With the recent delay in the State's vehicle contract, the Integrated Mobility Division (IMD) will postpone opening the FY2024 Combined Capital grant application until Fall 2022 (Est opening on Nov 1st).

IMD understands this action will impact the grant application requirement for the public hearing processes and may result in the

Recent Grant Administration Updates

Formula amounts will be issued by early December

Discretionary will be considered as part of Combined Capital App

5339 Small Urban Funding Path Forward (50k-200k pop)

Recent outreach for input on (3) proposed approaches: Hybrid Model Selected

- A. Formula Use formula based on the 5307 GA for all (5339 Sm Urban and 5311/5339);
- **B. NCDOT discretion** Continue to use the discretionary combined capital funding process, & include ALL possible recipients of the funds (all eligible apply to NCDOT, discretionary selection for Sm Urban)

^{*}If an eligible subrecipient does not provide a choice (Choice A or B) for this program, a 'non-choice' will default the subrecipient to the discretionary option for further consideration.

Procurement Updates

Procurement Contract Updates

- Raised Roof Van/LTV Contract Status Update
 - As of 10/5/21, the previous NCDOT-specific contract for LTVs has expired
 - The IFB (Invitation for Bids) for an NCDOT-specific contract for LTVs and Raised Roof Vans was advertised as of 8/8/22; IFB will close on 11/21/22
 - Mid-roof and high-top RR vans
 - 20ft, 22ft, 25ft and 28ft Light Transit Cutaway-type Vehicles (LTV)
 - Fully electric has been advertised as an eligible option for vendors to bid on
 - Currently projecting that contract awards will take place in January of 2022
 - Order forms for FY23 vehicle projects will be released shortly after
 - NCDOT will pay the federal and state share for the higher pricing on FY22 and FY23 vehicle projects

FY24 Combined Capital Application Pricing

- Vehicle pricing on FY24 Combined Capital Application is a projection NOT the new contract pricing
 - This is the projected highest end cost we are expecting vehicles to be on the new NC contract
 - Pricing is based around recently enacted statewide contracts with transit LTVs and Raised Roof vans from around the country
 - The projection is to allow for potential price escalations between when the NC contract is enacted and eventual FY24 vehicle ordering
 - Vehicle ordering typically takes place once Capital Agreements are fully executed (roughly between late August-early October of each fiscal year)
 - FY24 vehicles will not be ordered until roughly 8-10 months from the initial contract award

FY22 Vehicle Projects Closeout

- If you are a transit system with cancelled orders in FY22 and are not able to obtain vehicles as an FY22 project, please look to submit the following documentation ASAP:
 - Capital Withdrawal Form (can be found on the NCDOT Transit Procurement Page); completed and signed forms to be submitted to Chris Dodson via email
 - cbdodson@ncdot.gov
 - 919-707-4696
 - Submit a letter on agency letterhead to Myra Freeman via email addressing the need to close out the associated project and de-obligate funding from that existing project
- Closing out existing FY22 projects will allow the Finance team to analyze how much funding can be made available for upcoming FY24 vehicle replacement projects
- If you are a system that will be receiving FY22 vehicles that have not arrived yet (minivans from a competitive procurement or Raised Roof vans procured from Creative Bus Sales utilizing State of OK Contract), please wait to close out project until you have fully claimed those vehicles



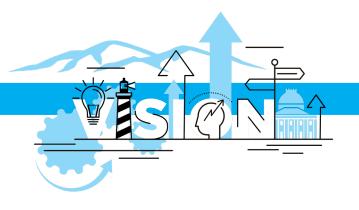
TRANSIT VISIONING WORKSHOP UPDATES

NOVEMBER IMD TRANSIT SYSTEM CALL

NOVEMBER 9, 2022



Proposed Technical Assistance Topic Areas



1. Grant Opportunities and Preparedness

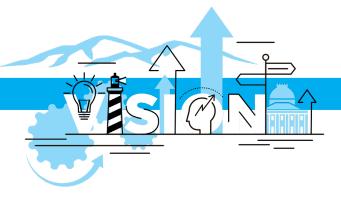
- Deep dive into federal and state programs available to help transit operators
- Grant writing basics: What's the best way to tell your story and communicate your needs?

Innovative Approaches to Staffing

- How can operators attract and retain the staff they need to deliver the best service product?
- Explore case studies: In-house CDL training, vocational training pipelines, non-CDL microtransit service



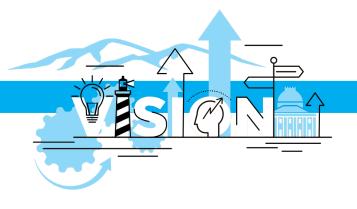
Proposed Technical Assistance Topic Areas



- 3. Modernizing the User Experience I: Using New Tools for Old Problems
 - Survey of ways to bring in new technologies such as mobile payments and real-time location data
 - How to ask questions and procure from vendors
- Modernizing the User Experience II: Microtransit and New Service Models
 - Exploring the possibilities offered by microtransit, where it's most well-suited, and how to implement a microtransit service successfully
 - Also exploring other service partnerships, e.g. taxi/ride-hailing programs



Proposed Technical Assistance Topic Areas

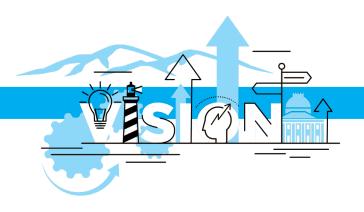


5. Fleet Modernization and Zero Emissions

- Preparing agencies for the transition to a Zero Emission Vehicle (ZEV) fleet
- Survey of available technologies and appropriateness
- What new considerations (e.g. blocking for vehicle range) will need to be incorporated



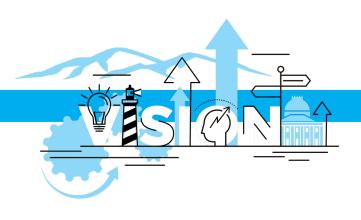
Roadmap



- December: Workshop Summary Draft
- January: One-on-one meetings with operators
 - "Office hours" format, discuss interests
 - Help team match agencies to groups
- February: Group discussions in focused topic areas
 - Deeper dive into topics
 - Space for conversations to better understand needs, learn from other agencies across the state, set up for shared success



What is Next?





TRANSIT VISIONING WORKSHOP

TECHNICAL ASSISTANCE

NEXT STEPS



Other Updates & Reminders

FY2023 RAISE Grant Project Survey

Acceptable Projects:

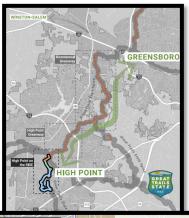
- Improve equitable connections to transit and bicycle & pedestrian facilities
- Serves historically marginalized and low-income communities
 - transit barriers and low vehicle ownership rates
- multiuse path or greenway connecting to a complete streets project



There should be robust data available to show how the project will enhance quality of life, and ensure safety.

Survey Link: : FY 2023 RAISE Grant Project Candidate Survey

Contact Chisara Brown, <u>ccbrown5@ncdot.gov</u> or Ryan Brumfield, <u>rmbrumfield@ncdot.gov</u>



RAISE 2020, High Point –

Construct 3.5 miles of shareduse path/greenway, 1.2 miles of Complete Streets improvements, and 2 blocks of bicycle boulevard facilities.

https://connect.ncdot.gov/resources/RAISE2021-HP_IMD/Documents/Narrative.pdf



RAISE 2021, Rutherfordton/Spindale –

Will transform an existing 2.5-mile multilane roadway into complete street that improves safety, provides connectivity, and improves mobility by adding sidewalks, multi-use paths (MUPs), and improved transit facilities.

https://connect.ncdot.gov/resources/RAISE2022-IMD/Documents/PARTNERS%20Narrative.pdf

RAISE 2021, Mobility Hubs –

will advance regional multimodal transportation along the S-Line Rail Corridor in central and eastern North Carolina

https://connect.ncdot.gov/resources/R AISE-S-Line/Documents/projectnarrative.pdf

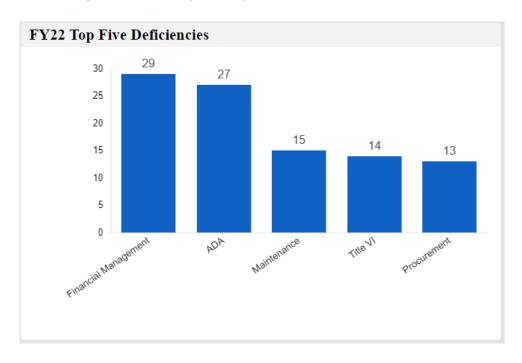
Compliance Review Updates

Compliance Review (32 Reviews in Total)

- Compliance Review Visits Completed: 19 (59%)
- Compliance Reviews in the Corrective Action Stage: 14 (43%)

Current Trends

- Top Five Findings Categories:
 - Financial Management
 - ADA
 - Maintenance
 - Title VI
 - Procurement



Human Trafficking Awareness

NCDOT received an FTA Innovations in Transit Public Safety Grant to develop and implement a statewide educational and training program aimed at both the riding public and public transit agencies to raise awareness of human trafficking.

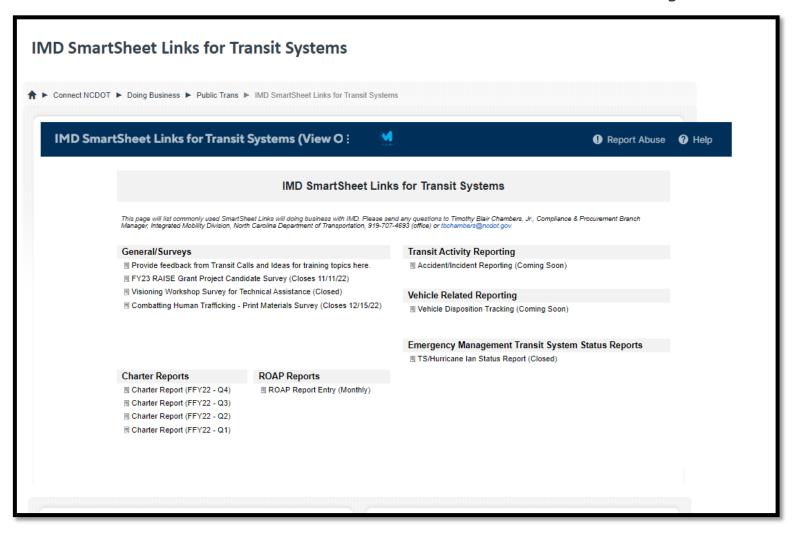
As part of this initiative, IMD is developing print materials and distributing them to transit systems across the state to raise awareness and combat human trafficking.

IMD has developed this survey to determine desired quantities of print materials and vehicle placard sizes for transit systems.

New Accident/Incident Reporting SmartSheet

- We are putting final touches on a new Accident/Incident Reporting SmartSheet.
- This will replace adding these items to EAM/Assetworks.
- This will be effective immediately and the link will go out after today's meeting.

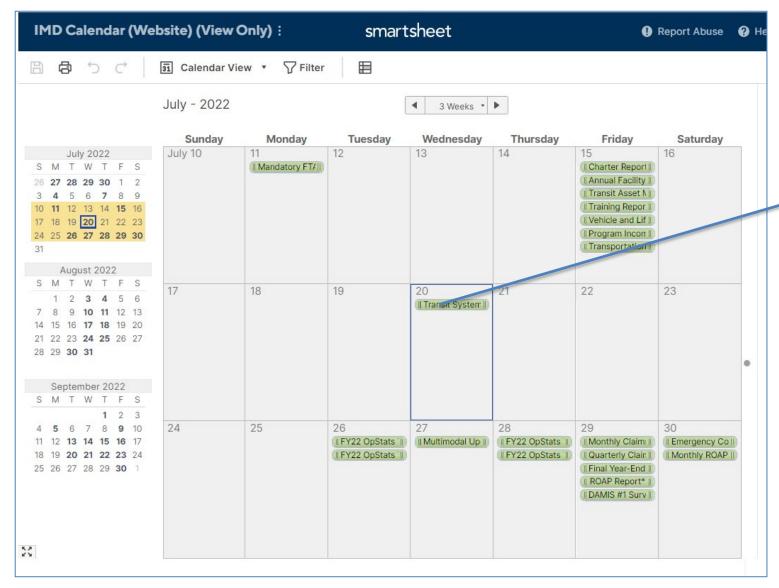
IMD SmartSheet Links for Transit Systems

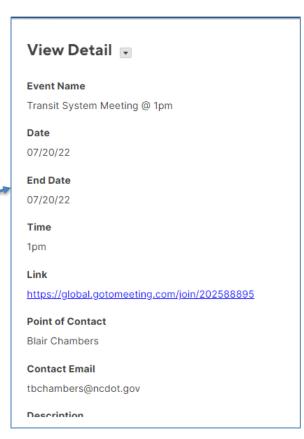


Upcoming Training and Education Opportunities

- New Vehicle Disposition Process and Fleet Management Training In December
 - New process will be SmartSheet based and address new FTA rules
- New Interactive Business Guide Release and Training today
- Don't forget to visit our Integrated Mobility Division Transit System Training Hub at https://connect.ncdot.gov/business/Transit/Pages/Training-Hub.aspx
 - This page includes our Training Calendar and previous recordings

Transit Communication Hub





Transit Communication Hub

Due in the Last 30 Days & the Next 45 Days (Vi: smartsheet

| 2022 Board of Transportation | 07/07/22 |
|--|----------|
| Mandatory FTA COVID-19 Impact Update Due (5311 Subrecipients to NCDOT Only) | 07/11/22 |
| Charter Reports Due - FFY22 Q3 (Apr-Jun) | 07/15/22 |
| Annual Facility Maintenance Checklist (CT Federal and State Funded Facilities) | 07/15/22 |
| Transit Asset Management (TAM) Certified Inventory (CT, Tier II Providers) | 07/15/22 |
| Training Reports (CT) - FY22 Q4 (Apr-Jun) | 07/15/22 |
| Vehicle and Lift Preventative Maintenance Data (EAM) | 07/15/22 |
| Program Income (CT) - FY22 Q4 (Apr-Jun) | 07/15/22 |
| Transportation Demand Management (TDM) Claims/Progress - FY22 Q4 | 07/15/22 |
| Transit System Meeting @ 1pm | 07/20/22 |
| FY22 Op Stats Training - Rural Reporters Option #1 | 07/26/22 |
| FY22 Op Stats Training - Urban Reporters Option #1 | 07/26/22 |
| Multimodal Updates Meeting | 07/27/22 |

| 10 | mmunicat | non | S | |
|----|-----------|-------------|---|---------------|
| ~ | Date Sent | | Name | Subject |
| | 7/5/2022 | pdf - D | Program Income - 07052022 | Announcements |
| | 7/1/2022 | pdf | FY24 EBS Grant Applications Open | Announcements |
| | 6/27/2022 | pdf | IMD Multimodal Updates Webinar - July 27 | Announcements |
| | 6/20/2022 | pdf | FY22 OpStats Forms & Training | Training |
| | 6/14/2022 | pdf | NCDOT Vendor Payments | Announcements |
| | 6/6/2022 | pdf =D= | IMD Training - Drug & Alcohol Program Management & Compliance Training Workshop & Reasonable Suspicion Determination Training | Training |
| | 6/2/2022 | pdf | IMD Visioning Webinar Visioning for Transit Agencies Best Practices and Case Studies | Announcements |
| | 6/1/2022 | pdf - O- | Unified Grant Application Pre-Application Training Webinar and Quick Reference Guide | Announcements |
| | 5/16/2022 | pdf =D= | TCRP-F29_ Mental Health, Wellness, and Resilience for Transit System Workers (Interview Interest Form) | Announcements |
| | | - | | |

QUESTIONS



Previous slides, recordings and FAQs:

https://connect.ncdot.gov/business/Transit/Pages/Transit-Meeting-Resources.aspx

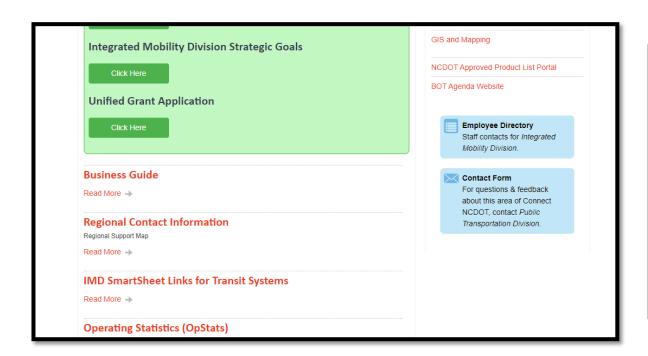
Provide feedback and ideas for topics:

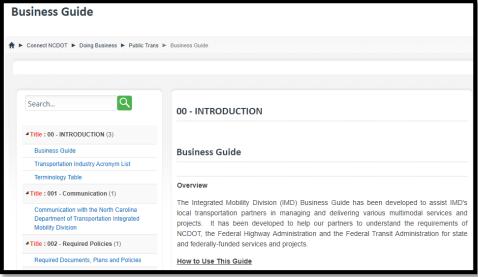
https://app.smartsheet.com/b/form/f626 a9fbbd7649e4ba4dd45b3bedbcfd

Business Guide - New Interactive Format

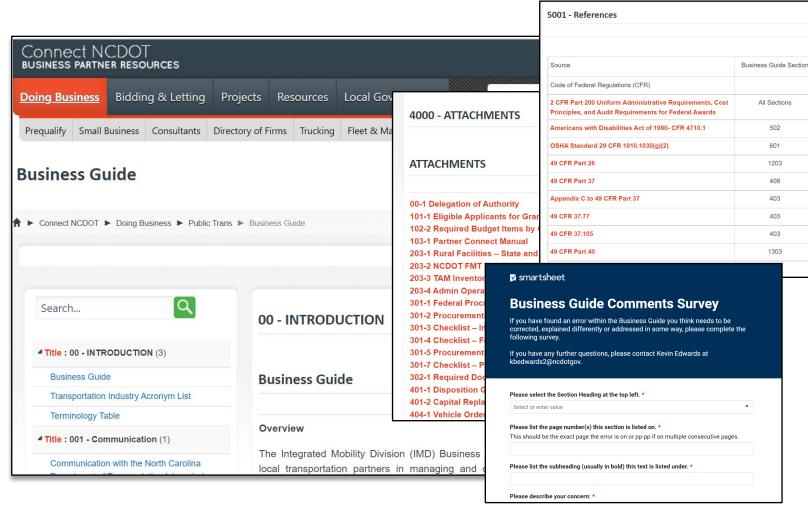
Why the change?

- This new format allows us to update, add, and delete content quickly.
- Presents the material in a way that we can add more up-to-date links.
- Gives you the ability to give us feedback.

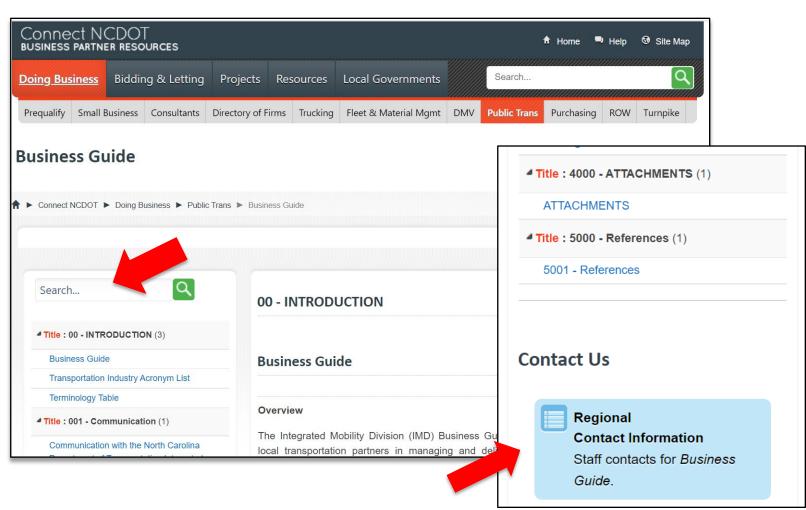




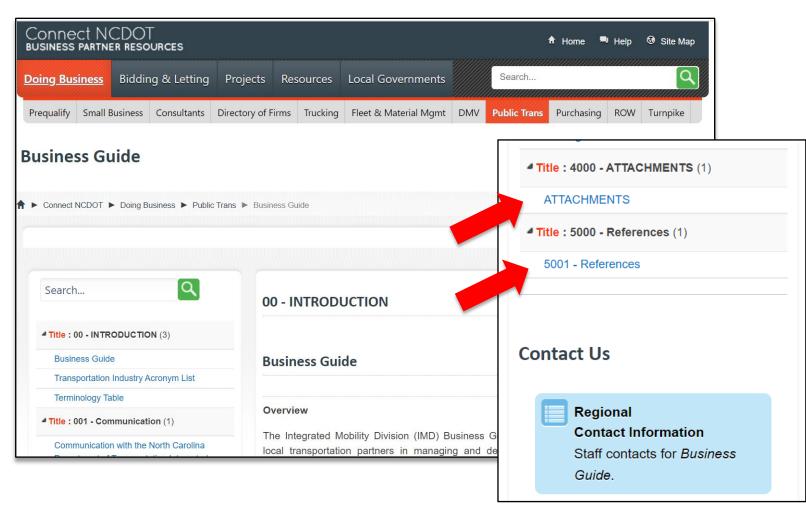
- New Interactive Business Guide Released
- Web Based Electronic Format – Side Menu
- Search Function
- Contacts Page
- Attachments
- References
- 2022 Revisions
- Correction/Comments
 Submission



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