



STATE OF NORTH CAROLINA
DEPARTMENT OF TRANSPORTATION

ROY COOPER
GOVERNOR

J.R. "JOEY" HOPKINS
SECRETARY

Subject: Notice of Award: NCTA Investment Banking Services

Dear Interested Parties,

The North Carolina Turnpike Authority (NCTA) hereby issues a Notice of Award to the following short-listed teams selected to be part of the Senior and Co-Manager Investment Banking Pools.

Senior Manager:

- BofA Securities, Inc.
- JP Morgan
- Siebert Williams Shank & Co., LLC
- Wells Fargo

Co-Manager:

- Academy Securities
- Barclays Capital
- Loop Capital Markets
- Raymond James
- Samuel A. Ramirez & Co., Inc.
- Truist

If you have any concerns or questions, please contact me at my email below.

Sincerely,

A handwritten signature in black ink, appearing to read "David Roy".

David Roy
Director of Innovative Financing
North Carolina Turnpike Authority
dwroy@ncdot.gov