

Notice of Optional Industry Forum

I-77 High Occupancy Toll Lanes Project Public Private Partnership

Due to the extensive work involved in this project, the private equity financing of the work, and the anticipation of a public private partnership, all prospective Proposers and team members are encouraged to attend an optional industry forum with the NCDOT to address project specifics, financing, and the procurement process.

This forum will include a series of brief presentations on the project scope, procurement timeline, procurement process, toll revenue opportunities and financing for the project. After the presentation, time will be allotted for questions from industry partners.

The industry forum is scheduled for February 23rd beginning at 10:00 a.m. at the Charlotte Convention Center in Charlotte, North Carolina. The remainder of the 23rd and the 24th will be held to conduct Proposer one-on-one meetings.

In addition to the forum, Proposers are permitted to request a one-on-one meeting with NCDOT and advisors to provide feedback to the NCDOT about the project, the procurement, proper risk allocation, and other opportunities. While members of a Proposer's team are permitted to participate in these meetings, the meetings shall be requested by Proposers (acting in the capacity of equity owners of a Proposer's team). To request a one-on-one meeting, please send an email request to Mr. Rodger Rochelle at rdrochelle@ncdot.gov no later than noon, EST, on February 21, 2012.