

PUBLIC WORKS DEPARTMENT

Request for Letters of Interest #: 320-250624RP

On-Call Right-of-Way Acquisition Services

Date of Issue: August 6, 2024

Submittal Deadline: August 27, 2024

4:00 p.m.

Direct all inquiries concerning this RFLOI to:

Ramona Plemmer Purchasing Manager Email: ramona.plemmer@rockymountnc.gov Phone: 252-972-1228

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I. SYNOPSIS

This contract shall be partially reimbursed with Federal-aid funding through the North Carolina Department of Transportation (hereinafter referred to as the Department). The solicitation, selection, and negotiation of a contract shall be conducted in accordance with all Department requirements and guidelines.

The primary and/or subconsultant firm(s) shall be pre-qualified by the Department to perform all of the Discipline Codes listed below for the **City of Rocky Mount**. Discipline Codes required are:

- 168 Project Management
- 170 Property Management
- 185 Relocation Review
- 186 Relocation Assistance
- 192 Right of Way Appraisals
- 194 Right of Way Negotiators

*Note: Certain additional Right of Way services may be required which are not expressly included in the work codes set forth above.

WORK CODES for each primary and/or subconsultant firm(s) <u>SHALL</u> be listed on the respective RS-2 FORMS (see section 'SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS').

This RFLOI is to solicit responses (LETTERS of INTEREST, or LOIs) from qualified firms to provide professional consulting services to:

[PROPOSED CONTRACT SCOPE SUMMARY]

The City of Rocky Mount is seeking Statement of Qualifications (SOQ) from Firms to provide Right of Way Acquisition Services for Federally Funded Projects. The City of Rocky Mount is seeking firms whose combination of experience and expertise will provide timely, cost-effective services to the City. The selected firms will be directly responsible for oversight of right of way services for the City.

The City intends to select no more than two (2) qualified firms to perform these services on multiple projects under an on-call contract. This solicitation does not imply or guarantee a work duration, monetary value, or any work. The on-call contract will have a two-year duration with the ability to be extended up to one (1) additional year.

The selected firm(s) shall indemnify and save harmless the City of Rocky Mount for claims and liabilities resulting from negligence, errors, or omissions of the selected firm(s); including but not limited to, the selected firm(s) staff.

LOIs SHALL be received **BY MAIL OR HAND-DELIVERY** no later than 4:00 pm, August 27, 2024.

The address for mailings is:

City of Rocky Mount Purchasing Division PO Box 1180 Rocky Mount, NC 27802- 1180

The address for hand-deliveries is: City of Rocky Mount Purchasing Division 331 S. Franklin Street Rocky Mount, NC 27802

LOIs received after this deadline will not be considered.

Any firm wishing to be considered must be properly registered with the Office of the Secretary of State and be prequalified with the NC Department of Transportation (NCDOT). It will be the responsibility of the selected private firm to verify the registration of any corporate subsidiary or subcontractor prior to submitting a Letter of Interest. Firms which are not providing engineering services need not be registered with the North Carolina Board of Examiners for Engineers and Surveyors. Some of the services being solicited may not require a license. It is the responsibility of each firm to adhere to all laws of the State of North Carolina.

The firm must have the financial ability to undertake the work and assume the liability. The selected firm(s) will be required to furnish proof of Professional Liability insurance coverage in the minimum amount of \$1,000,000.00. The firm(s) must have an adequate accounting system to identify costs chargeable to the project.

II. SCOPE OF WORK

The **City of Rocky Mount** is soliciting proposals for the services of a firm/team for the following contract scope of work:

The City of Rocky Mount frequently applies for Federal and State funding to support transportation initiatives and infrastructure improvements related thereto. Many of the on-call projects will be obligated to follow Federal, State, and City requirements (as applicable). The selected Real Estate and Right of Way Services firm will be required to fully ensure that all work is performed in accordance with the Federal, State, and City agencies as well as all applicable NCDOT and Federal Highway Administration (FHWA) contract requirements.

<u>Acquisition Services</u>: Consultant will contact property owners to explain project effects and benefits. They will also advise how the project is affecting their property and be advised of their legal rights and alternatives if necessary.

Submittals: Consultant will provide documents that are fully described in the NCDOT Right of Way Manual. This includes but is not limited to the following: Right of Way tracking reports and quality control plan, current title certificate for each parcel as of the date of closing or the date of filing condemnation, unless required otherwise in the NCDOT August 2023 Right of Way Manual. Consultant will prepare final condemnation report, maps, and exhibits for litigation purposes. They may prepare red-line adjustments for parcels that are not condemned. Consultant shall prepare, execute, and record template documents conveying title to acquired properties to the local agency with the register of deeds. They will provide deed/easement templates for use in securing rights of way and easements. Consultant will provide legal descriptions and deliver all executed and recorded deeds and easements to the local agency. They shall prepare appraisals for all right of way, control of access, and easement acquisitions. Claim reports (appraisal waiver) will be allowed but must be submitted to NCDOT for review/approval. Consultant shall be expected to perform other duties required by NCDOT Right of Way Manual that may not have been described above as well.

<u>Appraisals</u>: The work includes making detailed inspections of assigned properties; conforming to recognized appraisal principles and practices of the appraisal profession in estimating the value of the properties; preparing, furnishing, and delivering appraisals on all assigned properties in accordance with the requirements set forth in City standards and NCDOT's Right of Way Manual and the Code of Federal Regulations Title 49 Part 24. The Professional must be, at a minimum, a NC General Certified Real Estate Appraiser and must be on NCDOT's Approved Appraiser List.

The work includes reviewing appraisals of each parcel to be acquired for ROW purposes for conformance with Uniform Standards of Professional Appraisal Practice (USPA) and Chapter 5 of the NCDOT Right of Way Manual to determine if the appraisal is credible and its value conclusions are reasonable; making inspections of assigned properties; ensuring that all appraisals received conform to recognized appraisal

principles and practices of the appraisal profession; preparing, furnishing, and delivering appraisal reviews on all assigned properties in accordance with the requirements set forth in the NCDOT Right of Way Manual, USPAP, and the code of Federal Regulations Title 49 Part 24.

<u>Right of Way Negotiations</u>: Right of Way Negotiations, when required, shall include, but not be limited to research of old records and projects for existing rights of way, construction features, relocation records, and property management records. The work also includes requesting or providing appraisals containing the necessary and required information regarding the property and the effects of the acquisition on the property; requesting or providing Preliminary Certificates of Title regarding the property and its ownership; performing negotiations for the acquisition of real property in accordance with the requirements set forth in the NCDOT Right of Way Manual and the Code of Federal Regulations Title 49 Part 24; submitting final reports and the required documentation on each property claim; preparing and providing all documentation necessary for condemnation of all unsettled claims; preparing and providing all documentation necessary for the closing of all settled claims. All right-of-way agents assigned to negotiate parcels must have an active NC Real Estate Broker License. The consultant shall perform the services as set forth herein as described within the specific task authorization and furnish and deliver to the City of Rocky Mount appropriate reports and other documents relative to the completion of the task.

PROPOSED CONTRACT TIME: The on-call contract will have a two-year duration with the ability to be extended up to one (1) additional year at the sole discretion of the City.

PROPOSED CONTRACT PAYMENT TYPE: The contract payment type will be Cost Plus.

III. SUBMITTAL REQUIREMENTS

All LOIs are limited to **FIFTEEN** (**15**) pages (RS-2 forms are not included in the page count) inclusive of the cover sheet and shall be typed on 8-1/2" x 11" sheets, single-spaced, one-sided.

Fold-out pages <u>are not</u> allowed. In order to reduce costs and to facilitate recycling, binders, dividers, tabs, etc. are prohibited. One staple in the upper left-hand corner is preferred.

LOIs containing more than **FIFTEEN** (**15**) pages will not be considered.

One (1) signed original (marked as original) and four (4) copies of the LOI should be submitted along with a digital version in PDF format on a thumb drive.

Firms submitting LOIs are encouraged to carefully check them for conformance to the requirements stated above. If LOIs do not meet ALL these requirements they will be disqualified. No exception will be granted.

IV. PROJECT SCHEDULE

| Event | Responsibility | Date and Time |
|---------------------------------|----------------|-------------------------------|
| RFLOI Release | City | Tuesday, 8/6/2024 |
| Deadline for Written Questions | Respondents | Thursday, 8/15/2024 |
| Issue Final Addendum | City | Tuesday, 8/20/2024 |
| Deadline for LOI Submission | Respondents | Thursday, 8/29/2024 4:00 p.m. |
| Firm Selection and Notification | City | Thursday, 9/26/2024 |

** Notification will **ONLY** be sent to <u>selected</u> firms.

V. QUESTIONS

All submissions, correspondence, and questions concerning this RFLOI should be directed to

Ramona Plemmer Purchasing Manager ramona.plemmer@rockymountnc.gov Phone: 252-972-1228

Questions **may be submitted electronically only** to the contact referenced above. Responses will be issued in the form of an addendum available to all interested parties. Interested parties should also send a request, by email only, to the contact listed above to be placed on a public correspondence list to ensure receipt of future updates regarding (a) the RFLOI, or (b) other project information conveyed by the City.

For questions received prior to the submission deadline date, the Purchasing Manager's response, and any additional terms deemed necessary by the City of Rocky Mount will be posted in the form of an addendum to the City of Rocky Mount website and shall become an Addendum to this RFLOI. No information, instruction, or advice provided orally or informally by any City personnel, whether made in response to a question or otherwise concerning this RFLOI, shall be considered authoritative or binding. Vendors shall rely only on written material contained in an Addendum to this RFLOI.

Inquiries should be submitted no later than the date and time noted in the schedule. Questions answered verbally will be followed up by written addenda as deemed necessary; oral interpretations shall have no effect.

VI. SELECTION PROCESS

Following is a general description of the selection process:

- The LGA's Selection Committee will review all qualifying LOI submittals.
- For Limited Services Contracts (On-Call type contracts), the LGA's Selection Committee <u>MAY</u>, at the LGA's discretion, choose any number of firms to provide the services being solicited.
- In order to be considered for selection, consultants must submit a complete response to this RFLOI prior to the specified deadlines. Failure to submit all information in a timely manner will result in disqualification.

VII. TITLE VI NONDISCRIMINATION NOTIFICATION

The LGA in accordance with the provisions of Title VI of the Civil Rights Act of 1964 (78 Stat. 252, 42 US.C. §§ 2000d to 2000d-4) and the Regulations, hereby notifies all RESPONDENTS that it will affirmatively ensure that any contract entered into pursuant to this advertisement, disadvantaged business enterprises will be afforded full and fair opportunity to submit LETTERS of INTEREST (LOIs) in response to this ADVERTISEMENT and will not be discriminated against on the grounds of race, color, or national origin in consideration for an award.

VIII. SMALL PROFESSIONAL SERVICE FIRM (SPSF) PARTICIPATION

The Department encourages the use of Small Professional Services Firms (SPSF). Small businesses determined to be eligible for participation in the SPSF program are those meeting size standards defined by Small Business Administration (SBA) regulations, 13 CFR Part 121 in Sector 54 under the North American Industrial Classification System (NAICS). The SPSF program is a race, ethnicity, and gender-neutral program designed to increase the availability of contracting opportunities for small businesses on federal, state or locally funded contracts. SPSF participation is not contingent upon the funding source.

The Firm, at the time the Letter of Interest is submitted, shall submit a listing of all known SPSF firms that will participate in the performance of the identified work. The participation shall be submitted on the Department's Subconsultant Form RS-2. RS-2 forms may be accessed on the Department's website at NCDOT Connect Guidelines & Forms.

The SPSF must be qualified with the Department to perform the work for which they are listed.

Real-time information about firms doing business with the Department and firms that are SPSF certified through the Contractual Services Unit is available in the Directory of Transportation Firms. The Directory can be accessed on the Department's website at Directory of Firms -- Complete listing of certified and prequalified firms.

The listing of an individual firm in the Department's directory shall not be construed as an endorsement of the firm.

IX. PREQUALIFICATION

The Department maintains on file the qualifications and key personnel for each approved discipline, as well as any required samples of work. Each year on the anniversary date of the company, the firm shall renew their prequalified disciplines. If your firm has not renewed its application as required by your anniversary date or if your firm is not currently prequalified, please submit an application to the Department **prior to submittal of your LOI**. An application may be accessed on the Department's website at Prequalifying Private Consulting Firms -- Learn how to become Prequalified as a Private Consulting Firm with NCDOT. Having this data on file with the Department eliminates the need to resubmit this data with each letter of interest.

Professional Services Contracts are race and gender neutral and do not contain goals. However, the Respondent is encouraged to give every opportunity to allow Disadvantaged, Minority-Owned and Women-Owned Business Enterprises (DBE/MBE/WBE) subconsultant utilization on all LOIs, contracts and supplemental agreements. The Firm, subconsultant and subfirm shall not discriminate on the basis of race, religion, color, national origin, age, disability or sex in the performance of this contract.

DIRECTORY OF FIRMS AND DEPARTMENT ENDORSEMENT

Real-time information about firms doing business with the Department, and information regarding their prequalification and certifications, is available in the Directory of Transportation Firms. The Directory can be accessed on the Department's website at Directory of Firms -- Complete listing of certified and prequalified firms.

<u>The listing of an individual firm in the Department's directory shall not be construed as an endorsement of the firm.</u>

X. SELECTION CRITERIA

All prequalified firms who submit responsive letters of interest will be considered.

In selecting a firm/team, the selection committee will take into consideration qualification information including such factors as:

- A. **<u>Firm's Qualifications [25%]</u>**: =Evaluation Criteria #1
- B. <u>Key Personnel/Team Experience [30%]</u>: =Evaluation Criteria #2
- C. <u>Relevant/Current/Recent Projects [30%]</u>: =Evaluation Criteria #3
- D. **Project Approach [15%]**: =Evaluation Criteria #4

After reviewing qualifications, if firms are equal on the evaluation review, then those qualified firms with proposed SPSF participation will be given priority consideration.

XI. SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS

The LOI should be addressed to:

City of Rocky Mount, Ramona Plemmer, Purchasing Manager 331 S Franklin St Rocky Mount, NC 27804

***Note:** The envelope must include the name, address, telephone number, and e-mail address of the prime consultant's contact person for this RFLOI.

The LOI must include the information outlined below:

Chapter 1 - Introduction

The Introduction should demonstrate the consultant's overall qualifications to fulfill the requirements of the scope of work and should contain the following elements of information:

- Expression of firm's interest in the work;
- Statement of whether firm is on register;
- Date of most recent private engineering firm qualification;
- Statement regarding firm's possible conflict of interest for the work; and
- Summation of information contained in the letter of interest.

Chapter 2 - Team Qualifications

This chapter should elaborate on the general information presented in the introduction, to establish the credentials and experience of the consultant to undertake this type of effort. The following must be included:

- Identify <u>recent</u>, similar projects the firm, acting as the prime contractor, has conducted which demonstrates its ability to conduct and manage the project. Provide a synopsis of each project and include the date completed and contact person.
- If subconsultants are involved, provide corresponding information describing their qualifications as requested in bullet number 1 above.

Chapter 3 - <u>Team Experience</u>

This chapter must provide the names, classifications, and locations of the firm's North Carolina employees and resources to be assigned to the advertised work; and the professional credentials and experience of the persons assigned to the project, along with any unique qualifications of key personnel. Although standard personnel resumes may be included, identify pertinent team experience to be applied to this project. Specifically, the Department is interested in the experience, expertise, and total quality of the consultant's proposed team. If principals of the firm will not be actively involved in the study/contract/project, do not list them. The submittal shall clearly indicate the Consultant's Project Manager, other key Team Members, and his/her qualifications for the proposed work. Also, include the team's organization chart for the Project / Plan. A Capacity Chart / Graph (available work force) should also be included. Any other pertinent information should also be listed in this section.

<u>Note:</u> If a project team or subconsultant encounters personnel changes, or any other changes of significance dealing with the company, the City should be notified immediately.

Chapter 4 - <u>Technical Approach</u>

The consultant shall provide information on its understanding of, and approach to accomplish, this project, including their envisioned scope for the work and any innovative ideas/approaches to manage time and cost of right of way acquisitions and related work.

APPENDICES-

CONSULTANT CERTIFICATION Form RS-2

Completed Form RS-2 forms SHALL be submitted with the firm's letter of interest. This section is limited to the number of pages required to provide the requested information.

Submit Form RS-2 forms for the following:

- Prime Consultant firm
 - > Prime Consultant Form RS-2 Rev 1/14/08; and
- ANY/ALL Subconsultant firms (<u>If Subconsultants are allowed under</u> this RFLOI) to be, or anticipated to be, utilized by your firm.
 - Subconsultant Form RS-2 Rev 1/15/08.
 - In the event the firm has no subconsultant, it is required that this be indicated on the Subconsultant Form RS-2 by entering the word "None" or the number "ZERO" and <u>signing</u> the form.

Complete and sign each Form RS-2 (instructions are listed on the form).

The required forms are available on the Department's website at: <u>https://connect.ncdot.gov/business/consultants/Pages/Guidelines-Forms.aspx</u> <u>Prime Consultant Form RS-2</u> Subconsultant Form RS-2

All submissions, correspondence, and questions concerning this RFLOI should be directed to **Ramona Plemmer** at **ramona.plemmer@rockymountnc.gov**.

IF APPLICABLE, questions may be submitted electronically only, to the contact above. Responses will be issued in the form of an addendum available to all interested parties. Interested parties should also send a request, by email only, to the person listed above to be placed on a public correspondence list to ensure future updates regarding the RFLOI or other project information can be conveyed. Questions must be submitted to the person listed above no later than **August 15, 2024**. The last addendum will be issued no later than **August 20, 2024**.