

**ADDENDUM #1**

**JONESTOWN ROAD SIDEWALKS, LOI2545**

**\*BIDS WILL BE RECEIVED UNTIL\***  
**12:00 PM, August 29, 2024**

AS PER THE INSTRUCTIONS FOR SUBMITTAL  
IN THE REQUEST FOR LOI DOCUMENT

August 14, 2024

**Please acknowledge receipt of this Addendum and include with your bid proposal.**

Catherine Knisley  
Construction Specialist

\_\_\_\_\_  
Company

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date

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**BID CLARIFICATIONS**

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See attached clarifications or changes, which are hereby made to the bid specifications and requirements:

- Q:** We believe some codes shown on the advertisement are not accurate and wanted to request removal of the following codes if the City concurs. As a sidewalk project (even with federal funds) this job will qualify for a categorical exclusion (Code 32). These two codes are for much larger projects, and are not needed:
  - 63 – EA/FONSI
  - 66 – EIS/ROD

Also, the code “116 – Indirect and Cumulative Effects Assessment” is typically used for long term land use questions related to the alternative. This corridor is already developed. Does the City intend to change this? If not, the code is not needed.

**A: The City has reviewed and agree with these removal requests. Please see revised first page of the Request for LOI document at the end of this addendum.**

*End of Addendum 1 questions*

## City of Winston-Salem

### **REQUEST for LETTERS of INTEREST (RFLOI)**

**LOI2525**

**CONTRACT TYPE (PE/DESIGN)**

TITLE: Jonestown Road Sidewalk (EB-5920)

ISSUE DATE: August 8, 2024

SUBMITTAL DEADLINE: August 29, 2024 at 12:00 PM (noon)

ISSUING AGENCY: City of Winston-Salem DOT

### **SYNOPSIS**

#### **SUBCONSULTANTS ARE PERMITTED UNDER THIS CONTRACT.**

This contract shall be partially reimbursed with Federal-aid funding through the North Carolina Department of Transportation (hereinafter referred to as the Department). The solicitation, selection, and negotiation of a contract shall be conducted in accordance with all Department requirements and guidelines.

The primary and/or subconsultant firm(s) (*if Subconsultants are allowed under this RFLOI*) shall be pre-qualified by the Department to perform ALL of the Discipline Codes listed below for the City of Winston-Salem DOT. Discipline Codes required are:

- 14 - Archaeological Resource Survey
- 32 - Categorical Exclusions /Minimum Criteria Determination Checklists
- 36 - Community Impact Assessment/Indirect and Cumulative Effects
- 59 – Eco and Biotic Comm Studies
- ~~63 – Environmental Assessment/Finding of No Significant Impact~~ (removed Addendum 1)
- ~~66 – Environmental impact statement/ Record of Decision~~ (removed Addendum 1)
- 70 - Erosion and Sediment Control Design
- 106 - Historic Archaeological Survey
- ~~116 – Indirect and Cumulative Effects Assessment~~ (removed Addendum 1)
- 132 - Landscape & Streetscape Design
- 155 - Pavement Markings Plans
- 168 - Project Management
- 170 - Property Management
- 171 - Public Involvement
- 192 - Right of Way Appraisals
- 194 - Right of Way Negotiators
- 235 - Subsurface Utility Engineering
- 243 - Threatened and Endangered Species Surveys

- 247 - Traffic Control Plans
- 269 - Urban Roadway Design
- 270 - Utility Coordination
- 296 - Retaining Wall Invest and Design
- 308 - Limited English Proficiency
- 314 - Roadway Lighting
- 360 - Topographic Surveying
- 361 - Boundary Surveying
- 362 - Easement Surveying
- 433 - Tier 1 Basic Hydrologic and Hydraulic Design

**WORK CODES for each primary and/or subconsultant firm(s) (if Subconsultants are allowed under this RFLOI) SHALL be listed on the respective RS-2 FORMS (see section 'SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS').**

**\*\*This RFLOI is to solicit responses (LETTERS of INTEREST, or LOIs) from qualified firms to provide professional consulting services to.\*\***

The Jonestown Road Sidewalk project will provide civil and roadway design services for a continuous 6' wide sidewalk on both sides of the approximately 0.5-mile section of Jonestown Road between Salem Parkway (US 421 NB Ramp) and Country Club Road. The project deliverables must include utility-make-ready and traffic control plans to facilitate the construction of the proposed sidewalk. The project is expected to provide connectivity to existing sidewalk infrastructure in place within the project limits and provide a connection to the existing sidewalk along Country Club Road at the northernmost project limit.

Electronic LOIs should be submitted in .pdf format using software such as Adobe, CutePDF PDF Writer, Docudesk deskPDF, etc.

LOIs SHALL be received **ELECTRONICALLY, BY MAIL, OR HAND-DELIVERY** no later than the date and time indicated on the first and last page.

The address for electronic deliveries is: *bids@cityofws.org*

The address for mailings or hand deliver is:

Winston-Salem / Forsyth County Purchasing Department  
ATTN: Catherine Knisley  
101 N. Main Street  
City Hall Room 324  
Winston-Salem, NC 27101

**LOIs received after this deadline will not be considered.**

Except as provided below any firm wishing to be considered must be properly registered with the Office of the Secretary of State and with the North Carolina Board of Examiners for Engineers and Surveyors. Any firm proposing to use corporate subsidiaries or subcontractors must include a statement that these companies are properly registered with the North Carolina Board of Examiners for Engineers and Surveyors and/or the NC Board for Licensing of Geologists. The Engineers performing the work and in responsible charge of the work must be registered Professional Engineers in the State of North Carolina and must have a good ethical and professional standing. It will be the responsibility of the selected private firm to verify the registration of any corporate subsidiary or subcontractor prior to submitting a Letter of

Interest. Firms which are not providing engineering services need not be registered with the North Carolina Board of Examiners for Engineers and Surveyors. Some of the services being solicited may not require a license. It is the responsibility of each firm to adhere to all laws of the State of North Carolina.

The firm must have the financial ability to undertake the work and assume the liability. The selected firm(s) will be required to furnish proof of Professional Liability insurance coverage in the minimum amount of \$1,000,000.00. The firm(s) must have an adequate accounting system to identify costs chargeable to the project.

## **SCOPE OF WORK**

The **City of Winston-Salem** is soliciting proposals for the services of a firm/team for the following contract scope of work:

- **Fully design the Jonestown Road sidewalk project which consists of the construction of sidewalk east of 421 to SR 1001 (Country Club Road); which is the east and west side of Jonestown Road in Winston-Salem, NC**
- **Development of preliminary design and assistance with other tasks related to the preliminary engineering and right of way acquisition phases of Federal or State funded projects.**
- **Design and construction engineering of sidewalks and various and pedestrian facilities.**
- **Public outreach and involvement**
- **Coordination with the City of Winston-Salem and utility providers**
- **Project management**

**PROPOSED CONTRACT TIME: 9 Months**

**PROPOSED CONTRACT PAYMENT TYPE: LUMP SUM**

## **SUBMITTAL REQUIREMENTS**

All LOIs are limited to **fifteen (15)** pages (RS-2 forms are not included in the page count) inclusive of the cover sheet and shall be typed on 8-1/2" x 11" sheets, single-spaced, one-sided.

*Fold out pages are not allowed. In order to reduce costs and to facilitate recycling; binders, dividers, tabs, etc. are prohibited. One staple in the upper left-hand corner is preferred.*

LOIs containing more than **fifteen (15)** pages will not be considered.

***One (1) total copies of the LOI should be submitted.***

**Firms submitting LOIs are encouraged to carefully check them for conformance to the requirements stated above. If LOIs do not meet ALL of these requirements they will be disqualified. No exception will be granted.**

## **SELECTION PROCESS**

Following is a general description of the selection process:

- The LGA's Selection Committee will review all qualifying LOI submittals.
- For Limited Services Contracts (On-Call type contracts), the LGA's Selection Committee MAY, at the LGA's discretion, choose any number of firms to provide the services being solicited.
- For Project-Specific Contracts (non On-Call type contracts), the LGA's Selection Committee MAY, at the LGA's discretion, shortlist a minimum of three (3) firms to be interviewed. IF APPLICABLE, dates of shortlisting and dates for interviews are shown in the section SUBMISSION SCHEDULE AND KEY DATES at the end of this RFLOI.
- In order to be considered for selection, consultants must submit a complete response to this RFLOI prior to the specified deadlines. Failure to submit all information in a timely manner will result in disqualification.

## **SELECTION CRITERIA**

**All prequalified firms who submit responsive letters of interest will be considered.**

In selecting a firm/team, the selection committee will take into consideration qualification information including such factors as:

1. **40% = Work Experience**
2. **30% = Staff/Team Qualifications**
3. **20% = Technical Approach**
4. **10% = Staff Availability**

After reviewing qualifications, if firms are equal on the evaluation review, then those qualified firms with proposed SPSF participation will be given priority consideration.

## **TITLE VI NONDISCRIMINATION NOTIFICATION**

The LGA in accordance with the provisions of Title VI of the Civil Rights Act of 1964 (78 Stat. 252, 42 US.C. §§ 2000d to 2000d-4) and the Regulations, hereby notifies all RESPONDENTS that it will affirmatively ensure that any contract entered into pursuant to this advertisement, disadvantaged business enterprises will be afforded full and fair opportunity to submit LETTERS of INTEREST (LOIs) in response to this ADVERTISEMENT and will not be discriminated against on the grounds of race, color, or national origin in consideration for an award.

## **SMALL PROFESSIONAL SERVICE FIRM (SPSF) PARTICIPATION**

The Department encourages the use of Small Professional Services Firms (SPSF). Small businesses determined to be eligible for participation in the SPSF program are those meeting size standards defined by Small Business Administration (SBA) regulations, 13 CFR Part 121 in Sector

54 under the North American Industrial Classification System (NAICS). The SPSF program is a race, ethnicity, and gender neutral program designed to increase the availability of contracting opportunities for small businesses on federal, state or locally funded contracts. SPSF participation is not contingent upon the funding source.

The Firm, at the time the Letter of Interest is submitted, shall submit a listing of all known SPSF firms that will participate in the performance of the identified work. The participation shall be submitted on the Department's Subconsultant Form RS-2. RS-2 forms may be accessed on the Department's website at [NCDOT Connect Guidelines & Forms](#).

The SPSF must be qualified with the Department to perform the work for which they are listed.

## **PREQUALIFICATION**

The Department maintains on file the qualifications and key personnel for each approved discipline, as well as any required samples of work. Each year on the anniversary date of the company, the firm shall renew their prequalified disciplines. If your firm has not renewed its application as required by your anniversary date or if your firm is not currently prequalified, please submit an application to the Department **prior to submittal of your LOI**. An application may be accessed on the Department's website at [Prequalifying Private Consulting Firms](#) -- Learn how to become Prequalified as a Private Consulting Firm with NCDOT. Having this data on file with the Department eliminates the need to resubmit this data with each letter of interest.

Professional Services Contracts are race and gender neutral and do not contain goals. However, the Respondent is encouraged to give every opportunity to allow Disadvantaged, Minority-Owned and Women-Owned Business Enterprises (DBE/MBE/WBE) subconsultant utilization on all LOIs, contracts and supplemental agreements. The Firm, subconsultant and subfirm shall not discriminate on the basis of race, religion, color, national origin, age, disability or sex in the performance of this contract.

## **DIRECTORY OF FIRMS AND DEPARTMENT ENDORSEMENT**

Real-time information about firms doing business with the Department, and information regarding their prequalifications and certifications, is available in the Directory of Transportation Firms. The Directory can be accessed on the Department's website at [Directory of Firms](#) -- Complete listing of certified and prequalified firms.

The listing of an individual firm in the Department's directory shall not be construed as an endorsement of the firm.

## **SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS**

The LOI should be addressed to **Will Cave, Civil Engineer** and must include the name, address, telephone number, and e-mail address of the prime consultant's contact person for this RFLOI.

The LOI must also include the information outlined below:

### Chapter 1 - Introduction

The Introduction should demonstrate the consultant's overall qualifications to fulfill the requirements of the scope of work and should contain the following elements of information:

- Expression of firm's interest in the work;
- Statement of whether firm is on register;
- Date of most recent private engineering firm qualification;
- Statement regarding firm's(') possible conflict of interest for the work; and
- Summation of information contained in the letter of interest.

Chapter 2 - Team Qualifications

This chapter should elaborate on the general information presented in the introduction, to establish the credentials and experience of the consultant to undertake this type of effort. The following must be included:

1. Identify recent, similar projects the firm, acting as the prime contractor, has conducted (within the past 5 years) which demonstrates its ability to conduct and manage the project. Provide a synopsis of each project and include the date completed, and contact person.
2. If subconsultants are involved, provide corresponding information describing their qualifications as requested in bullet number 1 above.

Chapter 3 - Team Experience

This chapter must provide the names, classifications, and location of the firm's North Carolina employees and resources to be assigned to the advertised work; and the professional credentials and experience of the persons assigned to the project, along with any unique qualifications of key personnel. Although standard personnel resumes may be included, identify pertinent team experience to be applied to this project. Specifically, the Department is interested in the experience, expertise, and total quality of the consultant's proposed team. If principals of the firm will not be actively involved in the study/contract/project, do not list them. The submittal shall clearly indicate the Consultant's Project Manager, other key Team Members and his/her qualifications for the proposed work. Also, include the team's organization chart for the Project / Plan. A Capacity Chart / Graph (available work force) should also be included. Any other pertinent information should also be listed in this section.

**Note:** If a project team or subconsultant encounters personnel changes, or any other changes of significance dealing with the company, NCDOT should be notified immediately.

Chapter 4 - Technical Approach

The consultant shall provide information on its understanding of, and approach to accomplish, this project, including their envisioned scope for the work and any innovative ideas/approaches, and a schedule to achieve the dates outlined in this RFLOI (if any project-specific dates are outlined below).

- 30% Plans
- 60% Plans (~3 months after 30% plans)
- 90% Plans (~2 months after 60% plans)
- 100% Plans (~1 months after 90% plans)

APPENDICES-

CONSULTANT CERTIFICATION Form RS-2

Completed Form RS-2 forms SHALL be submitted with the firm's letter of interest. This section is limited to the number of pages required to provide the requested information.

Submit Form RS-2 forms for the following:

- **Prime Consultant firm**
  - Prime Consultant Form RS-2 Rev 1/14/08; and
    - **ANY/ALL Subconsultant firms** (*If Subconsultants are allowed under this RFLOI*) to be, or anticipated to be, utilized by your firm.
  - Subconsultant Form RS-2 Rev 1/15/08.
  - In the event the firm has no subconsultant, it is required that this be indicated on the Subconsultant Form RS-2 by entering the word “None” or the number “ZERO” and signing the form.

**Complete and sign each Form RS-2 (instructions are listed on the form).**

The required forms are available on the Department’s website at:

<https://connect.ncdot.gov/business/consultants/Pages/Guidelines-Forms.aspx>

[Prime Consultant Form RS-2](#)

[Subconsultant Form RS-2](#)

All submissions, correspondence, and questions concerning this RFLOI should be directed to **Catherine Knisley** at [\*\*catherinek@cityofws.org\*\*](mailto:catherinek@cityofws.org).

Questions may be submitted electronically only to the contact above. Responses will be issued in the form of an addendum available to all interested parties. Interested parties should also send a request, by email only, to the person listed above to be placed on a public correspondence list to ensure future updates regarding the RFLOI or other project information can be conveyed. Questions must be submitted to the person listed above no later than **August 19<sup>th</sup> at 12:00 PM**. The last addendum will be issued no later than **EOD August 20<sup>th</sup>**.

## **SUBMISSION SCHEDULE AND KEY DATES**

Deadline for Questions – **August 19, 2024 at 12:00 PM**

Issue Addendum – **August 20, 2024**

Deadline for LOI Submission – **August 29, 2024 at 12:00 PM**

Firm Selection and Notification ~ **week of September 3rd**

Anticipated Notice to Proceed – **early November**

\* Notification will **ONLY** be sent to selected firm.