

**Burke County**

**REQUEST for LETTERS of INTEREST (RFLOI)**

**Fonta Flora State Trail - North Powerhouse and Cobb Roads Sidewalk  
(EB-5827)**

TITLE: **Fonta Flora State Trail - North Powerhouse and Cobb Roads  
Sidewalk (EB-5827)**

ISSUE DATE: **November 9, 2018**

SUBMITTAL DEADLINE: **December 7, 2018**

ISSUING AGENCY: **Burke County**

**SYNOPSIS**

**SUBCONSULTANTS ARE PERMITTED UNDER THIS CONTRACT.**

This contract shall be partially reimbursed with Federal-aid funding through the North Carolina Department of Transportation (hereinafter referred to as the Department). The solicitation, selection, and negotiation of a contract shall be conducted in accordance with all Department requirements and guidelines.

The primary and/or subconsultant firm(s) shall be pre-qualified by the Department to perform ALL / ANY COMBINATION of the work codes listed below for the County of Burke. Work Codes required are:

- 13 - Appraisal Review
- 32 - Categorical Exclusions
- 70 - Erosion and Sediment Control Design
- 152 - Pavement Design
- 171 - Public Involvement
- 185 - Relocation Review
- 186 - Relocation Assistance
- 192 - Right of Way Appraisals
- 194 - Right of Way Negotiators
- 199 - Route Location Surveys

- 235 – Subsurface Utility Engineering
- 243 – Threatened and Endangered Species Survey & Studies
- 247 - Traffic Management Plan
- 270 - Utility Coordination
- 276 – Visualization
- 280 – Wetland and Stream Delineation
- 287 – Wetland and Stream Buffer Permitting
- 294 - Roadway Foundation Investigation & Design
- 296 - Retaining Wall Investigation & Design
- 297- Pavement Design Investigation
- 316 - Multi-Use Trail Design, Survey & Layout
- 362 - Easement Surveying
- 433 - Tier I Basic Hydrologic and Hydraulic Design

**WORK CODES for each primary and/or subconsultant firm(s) SHALL be listed on the respective RS-2 FORMS (see section ‘SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS’).**

This RFLOI is to solicit responses (LETTERS of INTEREST, or LOIs) from qualified firms to provide professional consulting services to:

**Provide Planning, Design, Engineering, Environmental Documentation, Permitting, Final Construction Plan, Surveying, Right-of-Way/Easement Acquisition, Right-of-Way Certification, Utility Relocation, Contract Proposal, and Engineer Estimate for a section of the Fonta Flora State Trail that extends approximately 2.5 miles along the southeastern edge of Lake James. The project consists of a multi-use sidepath from the intersection of Laurel Ridge Court and North Powerhouse Road to the proposed Harris Whisnant trailhead at the intersection of Harris Whisnant and Cobb Roads. .**

Electronic LOIs should be submitted in .pdf format using software such as Adobe, CutePDF PDF Writer, Docudesk deskPDF, etc.

**LOIs SHALL be received BY MAIL OR HAND-DELIVERY no later than 5:00 PM, December 7, 2018.**

**The address for mailings is:**

**Burke County Community Development Department  
PO Box 219 Morganton, NC 28680**

**The address for hand-deliveries is:**

**Burke County Community Development Department  
110 N Green St Morganton, NC 28655**

**LOIs received after this deadline will not be considered.**

Except as provided below any firm wishing to be considered must be properly registered with the Office of the Secretary of State and with the North Carolina Board of Examiners for Engineers and Surveyors. Any firm proposing to use corporate subsidiaries or subcontractors must include a statement that these companies are properly registered with the North Carolina Board of Examiners for Engineers and Surveyors and/or the NC Board for Licensing of Geologists. The Engineers performing the work and in responsible charge of the work must be registered Professional Engineers in the State of North Carolina and must have a good ethical and professional standing. It will be the responsibility of the selected private firm to verify the registration of any corporate subsidiary or subcontractor prior to submitting a Letter of Interest. Firms which are not providing engineering services need not be registered with the North Carolina Board of Examiners for Engineers and Surveyors. Some of the services being solicited may not require a license. It is the responsibility of each firm to adhere to all laws of the State of North Carolina.

The firm must have the financial ability to undertake the work and assume the liability. The selected firm(s) will be required to furnish proof of Professional Liability insurance coverage in the minimum amount of \$1,000,000.00. The firm(s) must have an adequate accounting system to identify costs chargeable to the project.

## **SCOPE OF WORK**

The **County of Burke** is soliciting proposals for the services of a firm/team for the following contract scope of work:

**This contract is for professional services for planning, design, engineering and right-of-way acquisition for a new 2.5-mile section of multi-use side path for the Fonta Flora State Trail. This project is funded through Federal STBG-DA funds from the North Carolina Department of Transportation and from State PARTF funds through the North Carolina Division of Parks & Recreation. The solicitation, selection, and negotiation of a contract shall be conducted in accordance with all Department requirements and guidelines. The scope of work includes the following:**

- **Completion of location and survey maps**
- **Research and survey of existing utilities in conflict; utility coordination (if needed)**
- **Preparation of final design plans**
- **Prepare plans for construction, including but not limited to: side path paving, drainage structures, retaining walls, erosion control, fencing/barriers**
- **Identify and assist in the acquisition of necessary Right-of-Way; prepare all necessary documentation**
- **Prepare contract documents for bidding, permitting and construction**
- **Prepare and obtain all permits required for local, state, and federal agencies**
- **Prepare detailed construction cost estimates**

- **Attend meetings with the Project Manager, Board of Commissioners, County Staff, and/or others as required**

**PROPOSED CONTRACT TIME: 24 Months.**

**PROPOSED CONTRACT PAYMENT TYPE: LUMP SUM**

## **SUBMITTAL REQUIREMENTS**

All LOIs are limited to **Fifteen (15)** pages (RS-2 forms are not included in the page count) inclusive of the cover sheet, and shall be typed on 8-1/2" x 11" sheets, single-spaced, one-sided.

*Fold out pages are not allowed. In order to reduce costs and to facilitate recycling; binders, dividers, tabs, etc. are prohibited. One staple in the upper left-hand corner is preferred.*

LOIs containing more than Fifteen (15) pages will not be considered.

***One (1) PDF Copy on a USB flashdrive and Three Hardcopies (3) total copies of the LOI should be submitted.***

**Firms submitting LOIs are encouraged to carefully check them for conformance to the requirements stated above. If LOIs do not meet ALL of these requirements they will be disqualified. No exception will be granted.**

## **SELECTION PROCESS**

Following is a general description of the selection process:

- The LGA's Selection Committee will review all qualifying LOI submittals.
- For Limited Services Contracts (On-Call type contracts), the LGA's Selection Committee MAY, at the LGA's discretion, choose any number of firms to provide the services being solicited.
- For Project-Specific Contracts (non On-Call type contracts), the LGA's Selection Committee MAY, at the LGA's discretion, shortlist a minimum of three (3) firms to be interviewed. IF APPLICABLE, dates of shortlisting and dates for interviews are shown in the section SUBMISSION SCHEDULE AND KEY DATES at the end of this RFLOI.
- In order to be considered for selection, consultants must submit a complete response to this RFLOI prior to the specified deadlines. Failure to submit all information in a timely manner will result in disqualification.

## **SMALL PROFESSIONAL SERVICE FIRM (SPSF) PARTICIPATION**

The Department encourages the use of Small Professional Services Firms (SPSF). Small businesses determined to be eligible for participation in the SPSF program are those meeting size standards defined by Small Business Administration (SBA) regulations, 13 CFR Part 121 in Sector 54 under the North American Industrial Classification System (NAICS). The SPSF program is a race, ethnicity, and gender neutral program designed to increase the availability of contracting opportunities for small businesses on federal, state or locally funded contracts. SPSF participation is not contingent upon the funding source.

The Firm, at the time the Letter of Interest is submitted, shall submit a listing of all known SPSF firms that will participate in the performance of the identified work. The participation shall be submitted on the Department's Subconsultant Form RS-2. RS-2 forms may be accessed on the Department's website at [NCDOT Connect Guidelines & Forms](#).

The SPSF must be qualified with the Department to perform the work for which they are listed.

Real-time information about firms doing business with the Department and firms that are SPSF certified through the Contractual Services Unit is available in the Directory of Transportation Firms. The Directory can be accessed on the Department's website at [Directory of Firms](#) -- Complete listing of certified and prequalified firms.

The listing of an individual firm in the Department's directory shall not be construed as an endorsement of the firm.

## **PREQUALIFICATION**

The Department maintains on file the qualifications and key personnel for each approved discipline, as well as any required samples of work. Each year on the anniversary date of the company, the firm shall renew their prequalified disciplines. If your firm has not renewed its application as required by your anniversary date or if your firm is not currently prequalified, please submit an application to the Department **prior to submittal of your LOI**. An application may be accessed on the Department's website at [Prequalifying Private Consulting Firms](#) -- Learn how to become Prequalified as a Private Consulting Firm with NCDOT. Having this data on file with the Department eliminates the need to resubmit this data with each letter of interest.

Even though specific DBE/MBE/WBE goals are not required for this project, the Department of Transportation is committed to providing opportunity for small and disadvantaged businesses to perform on its contracts through established Department goals. The Firm, subconsultant and subfirm shall not discriminate on the basis of race, religion, color, national origin, age, disability or sex in the performance of this contract.

## **SELECTION CRITERIA**

**All prequalified firms who submit responsive letters of interest will be considered.**

In selecting a firm/team, the selection committee will take into consideration qualification information including such factors as:

1. **Firm's Experience 25%** = Firm's experience, knowledge, familiarity and past performance with similar projects and funding models.
2. **Expereince of Proposed Personnel 25%** = The experience of the firm's proposed staff to perform the type of work required.
3. **Technical Approach/Understanding of Project 25%** = Firm's creativity, insight, and overall understanding of the funding requirements, project specific issues, and their responsibilities in delivering services for the project.
4. **Ability of Firm to Preform Proposed Work 25%** = Ability of Firm and key staff to mobilize quickly, work with property owners, and to accomplish tasks in allotted timeframe.

After reviewing qualifications, if firms are equal on the evaluation review, then those qualified firms with proposed SPSF participation will be given priority consideration.

## **SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS**

The LOI should be addressed to **Burke County Community Development Attn: Shane Prisby, Operations Manager** and must include the name, address, telephone number, and e-mail address of the prime consultant's contact person for this RFLOI.

The LOI must also include the information outlined below:

### Chapter 1 - Introduction

The Introduction should demonstrate the consultant's overall qualifications to fulfill the requirements of the scope of work and should contain the following elements of information:

- Expression of firm's interest in the work;
- Statement of whether firm is on register;
- Date of most recent private engineering firm qualification;
- Statement regarding firm's(') possible conflict of interest for the work; and
- Summation of information contained in the letter of interest.

### Chapter 2 - Team Qualifications

This chapter should elaborate on the general information presented in the introduction, to establish the credentials and experience of the consultant to undertake this type of effort. The following must be included:

1. Identify recent, similar projects the firm, acting as the prime contractor, has conducted which demonstrates its ability to conduct and manage the project. Provide a synopsis of each project and include the date completed, and contact person.
2. If subconsultants are involved, provide corresponding information describing their qualifications as requested in bullet number 1 above.

### Chapter 3 - Team Experience

This chapter must provide the names, classifications, and location of the firm's North Carolina employees and resources to be assigned to the advertised work; and the professional credentials and experience of the persons assigned to the project, along with any unique qualifications of key personnel. Although standard personnel resumes may be included, identify pertinent team experience to be applied to this project. Specifically, the Department is interested in the experience, expertise, and total quality of the consultant's proposed team. If principals of the firm will not be actively involved in the study/contract/project, do not list them. The submittal shall clearly indicate the Consultant's Project Manager, other key Team Members and his/her qualifications for the proposed work. Also, include the team's organization chart for the Project / Plan. A Capacity Chart / Graph (available work force) should also be included. Any other pertinent information should also be listed in this section.

**Note:** If a project team or subconsultant encounters personnel changes, or any other changes of significance dealing with the company, NCDOT should be notified immediately.

### Chapter 4 - Technical Approach

The consultant shall provide information on its understanding of, and approach to accomplish, this project, including their envisioned scope for the work and any innovative ideas/approaches, and a schedule to achieve the dates outlined in this RFLOI (if any project-specific dates are outlined below).

## APPENDICES-

### CONSULTANT CERTIFICATION Form RS-2

Completed Form RS-2 forms SHALL be submitted with the firm's letter of interest. This section is limited to the number of pages required to provide the requested information.

Submit Form RS-2 forms for the following:

- **Prime Consultant firm**
  - Prime Consultant Form RS-2 Rev 1/14/08; and

- **ANY/ALL Subconsultant firms** to be, or anticipated to be, utilized by your firm
  - Subconsultant Form RS-2 Rev 1/15/08.
  - In the event the firm has no subconsultant, it is required that this be indicated on the Subconsultant Form RS-2 by entering the word “None” or the number “ZERO” and signing the form.

**Complete and sign each Form RS-2 (instructions are listed on the form).**

The required forms are available on the Department’s website at:

<https://connect.ncdot.gov/business/consultants/Pages/Guidelines-Forms.aspx>

[Prime Consultant Form RS-2](#)

[Subconsultant Form RS-2](#)

All submissions, correspondence, and questions concerning this RFLOI should be directed to **Shane Prisby, Operations Manager** at [shane.prisby@burkenc.org](mailto:shane.prisby@burkenc.org).

IF APPLICABLE, questions may be submitted electronically only, to the contact above. Responses will be issued in the form of an addendum available to all interested parties. Interested parties should also send a request, by email only, to the person listed above to be placed on a public correspondence list to ensure future updates regarding the RFLOI or other project information can be conveyed. Questions must be submitted to the person listed above no later than **5:00 PM EST on November 26, 2018**. The last addendum will be issued no later than **5:00 PM EST on November 30, 2018**. Addenda and additional information can be found at [www.burkenc.org](http://www.burkenc.org)

## **SUBMISSION SCHEDULE AND KEY DATES**

RFLOI Release – **November 9, 2018**

Deadline for Questions – **November 26, 2018 - 5:00pm**

Issue Final Addendum – **November 30, 2018 - 5:00pm**

Deadline for LOI Submission – **December 7, 2018 - 5:00pm**

Shortlist Announced (optional)\* - December 14, 2018

Interviews (optional) - the week of **TBD**

Firm Selection and Notification \*\* - **TBD**

Anticipated Notice to Proceed - **TBD**



\* Notification will **ONLY** be sent to shortlisted firms.

\*\* Notification will **ONLY** be sent to selected firms.

# LAPP FUNDING APPLICATION BURKE COUNTY, NC

## Map of Proposed Project

2.6 miles from the intersection of Laurel Ridge Ct and North Powerhouse Rd to the proposed trailhead at the intersection of Harris Whisnant Rd and Cobb Ave.

