

Application Modifications and Enhancements

HiCAMS Version 5.3 & DOH Vendor Version 3.0 were released Saturday, 4/20/2002.

HiCAMS Version 5.3

CONTRACT MAINTENANCE – View Work Order Details

- [SQA 14149] Increased the number of characters assigned to the Work Order Number from nine characters to 24 characters for all database references in anticipation of the BSIP implementation.

CONTRACT MAINTENANCE – Review Subcontracts

- [SQA 13665] If the Subcontractor Certification is DBE, MB, or WB, and the Partial box is checked, the Goals Unit price will now be set to zero. The user will receive an alert with instructions to update the Goals Unit Price. The Goals Unit price previously defaulted at the Contract Line Item price and did not update when a change was made to the Unit Price. This frequently caused an overstatement of the Goals Amount in the Totals.

CONTRACT ADJUSTMENTS - Review Supplemental Agreements

- [SQA 13784] Corrected the justification in the Comments Box on the SA/FA Documentation and Negotiated Prices and Contract Time Adjustment reports.

CONTRACT TRACKING – General

- As a result of the implementation of Project Certification in HiCAMS, users who create Material Receipts, Pay Records, or Tickets for Materials where the Minimum Sampling Guide specifies that Certifications are required will now be required to complete the Certification information for each new entry. This will provide an electronic record of the receipt of the certification. *The record will not be able to be Saved without the Certification information being entered.*

CONTRACT TRACKING - Review Material Receipts

- [SQA 14115] Entering a Material Received Report for a Material where the Minimum Sampling Guide specifies that Certifications are required will now require the Certification information be entered on the Certification Tab prior to allowing a Save.
- [SQA 13082] Materials with an outstanding Material Prepayment balance on the current Contract Estimate for the select MRR Material and Line Items may now be transferred if the Prepayment balance has been reduced to zero. Previously, if the material had ever had an MPP against it, it could not be transferred, regardless of the current balance.
- [SQA 13761] Material Transfers can now be done for quantities less than or equal to the received quantity. Previously, the amount transferred could not be equal to the received quantity.

- [SQAs 13663, 13550, 14066, 14065, and 13990] The following changes have been made when the Material Receipt pertains to a Material that has been set on the Minimum Sampling Guide as Pretested with a Match Code of either "No Match, Alt ID Required" or "Match Alt ID/Match from Sample":
 - The entry of one or more Alternate IDs is no longer required when the Small Quantity Indicator has been set.
 - Upon entry of a new Alternate ID, the Alternate ID will default to the Plant ID- such as "WP17-". The Sample Date is not included in the default on the MRR window since that information is not available. However, this should be the next set of information entered by the user. Additionally, the default will take place regardless of whether the Plant ID was entered in the Search By field or selected from the response window.
 - The ability to enter an Alternate ID with a type of "Tag", "Piece", or "Girder" will only be possible when the Alternate ID Status from the Sample is set to Available.
 - A warning message will appear when the Approved Producer/Supplier is changed on Material Receipts that have Alternate IDs linked from a Sample. Users will be notified that this change may require them to reselect Alternate IDs that correspond to the newly selected Producer/Supplier. Likewise, changes to the Approved Producer/Supplier field on a Sample will not be allowed if a Material Receipt (MRR) has been linked to it. (This does not occur for an MRR that has been voided.) Users trying to change the Approved Producer/Supplier on a Sample will need to notify the RE to have them either Void the MRR or have the Alternate IDs removed from the MRR. After the Approved Producer/Supplier has been changed, the RE can update the MRR with the new Alternate IDs.

CONTRACT TRACKING - Review Pay Records

- [SQA 14115] Entering a Pay Record for a Material where the Minimum Sampling Guide specifies that Certifications are required will now require the Certification information be entered on the Materials tab prior to allowing a Save.

CONTRACT TRACKING - Review Tickets

- [SQA 14246] Entering a Ticket Book for a Material where the Minimum Sampling Guide specifies that Certifications are required will now require the Certification information be entered on the Certification Tab prior to allowing a Save.
- [SQA 13722] The "New" button on the tool bar can now be used more than once to create a new record. This also applies to the CTRL-N keyboard functionality.

CONTRACT TRACKING - Review Pay Adjustments

NEW for Version 5.3

- [SQA 13539] Added an 'Adjust' button to the Pay Factor Tab of the Pay Adjustment window, which will create a new adjusting entry. This button will completely back out the currently selected Pay Factor and can not be modified by the user. The Estimate Generation process has been modified so that adjusting entries are applied to the original detail lines and will show up on only the Estimate where the adjustment takes place. They will then be removed from any subsequent Estimates.
- [SQA 14174] Renumbered the Converted Version 4 Pay Factors so that the Pay Factor numbers are unique and created history records reflecting the change. The repeated numbers on the converted records caused SQL errors when using the Query Tool.

CONTRACT ESTIMATES - Review Estimates

- [SQA 13806] Damages Tab: Updates to the Pro Rata/Winter Weather days for a Contract Time are now stored on the Estimate where the change was made. Updates made on subsequent Estimates do not change what was input on a processed Estimate.
- [SQA 13507] Final Estimates: Changed the "Pro Rata/Spec 108-10 Days" error message to say "Pro Rata and Winter Weather days" so that the error message matches the window column headings.
- [SQA 13490] Notifications have been added when Estimates are in a Pending status and have not been forwarded to the next level or Approved. The Notifications will be sent 7 and 14 days past when the Estimate most recently attained this Pending status. An Estimate Pending RE Approval will have notifications sent to the Resident Engineer and the Project Engineer. An Estimate Pending CCU Approval will have notifications sent to the Resident Engineer, the Project Engineer, and the Estimate Processing Technician.
- [SQA 13511] Added a Totals column to the Estimate Report. This corresponds to the Total column on the Review Estimates Totals Tab.

CONTRACT ESTIMATES - Print CCU ESTIMATES

- [SQA 13830] Added Insert and Delete buttons to allow users with the proper security to add estimates to the print queue when the estimate is in a "processed" status.

DENSITY - General

- [SQA 13936] The Technician Selection window has been updated to compare the Density Test Date to the Staff Expiration Date, Technician Expiration Date, and Certification Begin and Expire Dates. Technicians not meeting the appropriate date criteria will no longer be available for selection.

DENSITY - Review Density Other Conventional

- [SQA 14272] Corrected the default Status to correspond to the values entered in the 'Materials' table. The density status will default to 'Meet Specs' if the Per Cent Compaction of the test is greater than or equal to the required density Per Cent and is less than or equal to 100%.

DENSITY - Review Density Other Nuclear

- [SQA 14272] Corrected the default Status to correspond to the values entered in the 'Materials' table. The density status will default to 'Meet Specs' if the Per Cent Compaction of the test is greater than or equal to the required density Per Cent and is less than or equal to 100%.

FIELD INSPECTION REPORTS - Review Concrete Pavement

- [SQA 13751] Added header and CC: information on the report similar to other FIR reports.
- [SQA 13749] Changed the label at the top of the window from "UOM" to "System" since it was referring to whether the contract was English or Metric. This is consistent with the rest of HiCAMS.

FIELD INSPECTION REPORTS - Review Field Inspection Reports

- [SQA 14006] Concrete Pipe, Corrugated Metal Pipe, Guardrail, and Precast Concrete: If the FIR has an Alternate ID defined and the FIR is voided, the Alternate ID Status will automatically be changed to VOID.
- [SQA 14023] Precast Concrete: The Alternate Type and ID fields are now protected when that Alternate ID row has been linked to an MRR. The FIR window now functions the same as the Sample Details window.
- [SQA 14140] STRUCTURAL STEEL: Multiple changes have been made to this window including the following:
 - The window now sorts the Pay Item and Hardware information by Description and Piece. The Girder information has been modified to display the Component before the Heat Number and to sort in that order.
 - The problem of not being able to save multiple Pay Items and Girder information due to a database error has been corrected. Now if a user attempts to choose a new Pay Item without first entering all of the Girder information for the current Pay Item, an error message will appear.
 - The Location field is no longer a required entry field.
 - The Fabricator is now a required field.
 - The Piece field on the Pay Items and Hardware Tabs have been updated to allow the entry of up to twenty characters.
 - The Camber field has been updated to allow the entry of up to eight characters. Please note that this is an editable dropdown field, which means that the arrow can be used to select one of the fields in the list OR data can be typed into this field. Because of this, when a user enters the letter 'P', for example, the field will not automatically select "Pass" from the dropdown since the system assumes that you wanted to enter just a 'P'.

- The report layout has been modified to correctly display the Description, Camber, Fabricator, and County code fields. The Hardware information is now available at the bottom of the report. Additionally, the placement of the Component and Heat information has been moved to appear on the same line as the Description and other information. To accommodate this change, the Cover Plates and Weld Size fields have been removed from the display. The report is now sorted in ascending order by Description and Piece.

INDEPENDENT ASSURANCE - General

- [SQA 13965] Implemented double-click navigation from the IA query tool window to the IA Correlation window.

SAMPLING - Enter Sample Details

- [SQA 13550 and 14065] The following changes have been made when the Sample pertains to a Material that has been set on the Minimum Sampling Guide as Pretested with a Match Code of either "No Match, Alt ID Required" or "Match Alt ID/Match from Sample":
 - Upon entry of a new Alternate ID, the Alternate ID will default to the Plant ID-Date Sampled such as "WP17-11/14/02". Additionally, the default will take place regardless of whether the Plant ID was entered in the Search By field or selected from the response window.
 - Changes to the Approved Producer/Supplier field on a Sample will not be allowed if a Material Receipt (MRR) has been linked to it. (This does not occur for an MRR that has been voided.) Users trying to change the Approved Producer/Supplier on a Sample will need to notify the RE to have them either Void the MRR or have the Alternate IDs removed from the MRR. After the Approved Producer/Supplier has been changed, the RE can update the MRR with the new Alternate IDs.
- [SQA 13657] Comments for failing Samples are now only required in the Sample Details Disposition fields. They are no longer required in the Sample Details Comment field.
- [SQA 13997] If the Sample Material is selected by using the Contract Line Item, that Line Item defaults on the Line Item tab.

SAMPLING - Review Sample Details

- [SQA 14247] For all three "Does Not Meet Specs" statuses, Accepted Quantities now update based on the Disposition information, not the Sample Status.

SAMPLING - Review Test Results

NEW for Version 5.3

- [SQA 12401] Test Results can now be e-mailed directly from the Review Test Results window in HiCAMS.

PROCEDURE FOR E-MAILING TEST RESULTS: *From the Review Test Results window, select the Print icon or CTRL-P. When the Print Test Results dialogue box opens, a new button labeled "E-mail" is now available. When you click on "E-mail", a composition will be created from your Mail Account with the Test Results attached as a Microsoft Excel file. Fill in the recipient's email and address and add any additional comments. The Test Result is also saved as a Microsoft Excel File on your C:\ Drive in a folder called Test Results. The Test Results folder is created by HiCAMS automatically.*

NEW for Version 5.3

- [SQA 12088] Test Results can now be Saved directly from the Review Test Results window in HiCAMS.

PROCEDURE FOR SAVING TEST RESULTS ON THE HARD DRIVE: *From the Review Test Results window, select the Print icon or CTRL-P. When the Print Test Results dialogue box opens, click on "Print". As part of the Print process, the Test Result is saved as a Microsoft Excel File on your C:\ Drive in a folder called Test Results. The Test Results folder is created by HiCAMS automatically.*

- [SQA 13753] In Manual Batch printing, users will have an option of choosing either the default or actual authorizing lab.

QUERY TOOLS - General

- [SQA 11982] Private Queries are now associated with an Office Location. This change allows all the users in one Office Location to access all of the Private Queries associated with their Office. However, only the creator of the Private Query can modify it. The Security Czars (Randy Pace, Phil Watts, and the HiCAMS Help Desk) can assign a Private Query from one user to another.
- [SQA 12684] The Query window now displays a new "Total tables in query" field in the bottom left-hand corner of the window. The number displayed in this field is updated whenever a table is joined or removed based on the Query selection criteria. A higher number indicates a more complicated Query and can sometimes mean a longer response time needed to obtain the desired results.
- [SQA 12682 & 13352] Improvements have been made in how HiCAMS saves Query results into the Microsoft Excel (.xls) format. The column headers now transfer properly and remain in the same order that they appeared in the Query. Additionally, the data type of each field is retained and therefore permits Excel calculations to be performed on the data.

- [SQA 13480] Added a “Cancel” dialogue box to the Query Tool that allows the Query Retrieval to be halted. If Cancel is clicked, the user will receive a message advising how many rows of data have already been retrieved and given a chance to continue generating the results, or canceling the search completely.
- [SQA 12687] The System will now check for overlapping ranges for 'numeric' and 'date' columns in the selection criteria. This capability is limited to data ranges defined with <, >, <=, >= operators. An example of the date error is Criteria where Sample Date > 03/02/2001 and Sample Date < 03/02/2001 - meant to enter 03/20/2001. The error message will read “Wrong criteria values for column ‘Sample Date’”. An example of the Sample ID error is Criteria where Sample ID > 200000 and Sample ID < 190000 - meant to enter 290000. The error message will read “Wrong criteria values for column ‘Sample ID’”

QUERY TOOLS - Asphalt Mix Design and Job Mix Formula

- [SQA 13854] Added AC Absorption Percent field to AMD and JMF query tools.

QUERY TOOLS - Contracts

- [SQA 13501] Added Dollar Sign formatting to the following fields: Liquidated Damages, Supplemental Amount, Contract Bid Amount, Retainage, Verified Claim Amount, Estimate Payment, Asphalt Base Price, Fuel Base Price, Non-Compliance Amount, Overrun/Underrun to Date, and Estimate to Date.

QUERY TOOLS - Contract Bill of Material

- [SQA 13736] Added Criticality Column.

QUERY TOOLS - Density

NEW for Version 5.3

QUERY TOOLS - Estimates

- [SQA 13556] Anticipated Liquidated Damages now displays the amount of Liquidated Damages that have been Assessed. This matches the data displayed on the Totals Tab of the Review Estimates window. Double-clicking in the Query takes you to the Estimate window for the selected Estimate.

QUERY TOOLS - Field Inspection Reports

NEW for Version 5.3

QUERY TOOLS - Independent Assurance

- [SQA 13965] Implemented double-click navigation from IA Query Tool window to the IA Correlation window.

QUERY TOOLS - Samples

- [SQA 14112] Changed column justifications for the Report to improve readability.

QUERY TOOLS - Subcontracts

- [SQA 8334] Added Second Tier Pending Indicator column.

STANDARD REPORTS - General

- [SQA 12747] Standard Reports can be saved and printed as an Adobe Acrobat Portable Document Format (.pdf) file providing that Adobe Acrobat 5.0 is installed on the user's computer. PLEASE NOTE: This is NOT Adobe Acrobat Reader which is available for free download.

PROCEDURE FOR SAVING AS A .PDF FILE: *The PC must have Adobe Acrobat 5.0 installed. Choose printer setup and select Acrobat Writer as the printer. Choose Print. Respond to the prompt that will appear for "print to file" filename.pdf*

STANDARD Reports

UPDATED for Version 5.3

- CONTRACT MATERIALS DISCREPANCY REPORT: [SQA 13835] This report is now in a grid format, which has reduced the number of printable pages. Issues regarding the reporting of Substitution Groups still remain and will be addressed in a future release.

UPDATED for Version 5.3

- CONTRACT MATERIALS WITH LINE ITEMS REPORT: [SQA 13835] This report is now in a grid format, which has reduced the number of printable pages. Issues regarding the reporting of Substitution Groups still remain and will be addressed in a future release.

NEW for Version 5.3

- CONTRACT QUANTITIES DISCREPANCY REPORT: [SQA 14107] This report is a Project Certification tool that can also be used throughout the life of the project to reconcile Quantities Paid, Received, and Accepted. The Report is at the Material level. For each Material displayed, associated Line Items are listed with the Bid Quantity, Paid Quantity, Accepted Quantity, and Received Quantity. Shortages are highlighted in red. The report filters on Contract Number, Material, and Criticality Code. It also allows the display of Zero Quantities and/or the Source Documentation.
- CONTRACT TIME EXTENSIONS REPORT: [SQA 13727] Calendar Days and Revised Calendar Days display on Report.

NEW for Version 5.3

- DENSITY ASPHALT % QA/QC: Displays the percentage of QA tests versus QC tests. Using the "Display Detail" button, displays individual test detail. Generate the report periodically, (using the date range filter) to track the timing of the QC tests and how often they are being taken.

NEW for Version 5.3

- DENSITY ASPHALT QA SUMMARY: Displays test summary including test category, date placed, test type, test number, JMF, technicians, status. Generate the report periodically, to track overall QA test results, using a date range or at the contract level.

NEW for Version 5.3

- DENSITY ASPHALT QC LOTS: Displays Average % Compaction by lot and indicates whether or not a PAR has been initiated on the lot. Generate the report periodically to ensure that PARs have been initiated on failing lots.

NEW for Version 5.3

- DENSITY ASPHALT QC LOTS CUMULATIVE AVERAGE: Based on filters, will display cumulative average for all QC lots. Generate the report using a date range to view trends with Paving Contractors, etc.

NEW for Version 5.3

- DENSITY ASPHALT QC SUMMARY: Displays test summary including test category, date placed, test type, test number, JMF, technicians, status. Generate the report periodically, to track overall QC test results, using a date range or at the contract level.

NEW for Version 5.3

- DENSITY OTHER SUMMARY: Displays list of Other Conventional and Nuclear tests by contract and material. Indicates number of passing and failing tests by material. Generate periodically to track overall “Other” test results.

NEW for Version 5.3

- QAQC MISMATCH REPORT: This is a QAQC summary report that lists comparison failures by reason.

NEW for Version 5.3

- QAQC UN-PROCESSED QA SAMPLES REPORT: Generates a report that lists those QA tests that have not been matched against corresponding QC tests through the automated nightly batch process. This report will provide QA lab personnel with the ability to manually track those QC tests which will require some interaction to correlate the appropriate tests.

REFERENCES - Asphalt Mix Design and Job Mix Formula

- [SQA 13626] Wild cards(?, *) can now be used in JMF/AMD selection windows. A search using JMF 01-* will yield all JMF's beginning with 01. A search using JMF 01-6??-??2 will yield all JMF's beginning with from 2001 that have a revision.
- [SQA 13854] Added AC Absorption Percent field to AMD and JMF windows, Query Tools and Reports.
- [SQA 13372] Added a new field for Anti-strip Product to the AMD/JMF windows. The drop-down is populated from a new Codes table entry for Anti-strip products. The new field has been added to the Additives Tab under the Anti-strip Additives Producer field. The Asphalt Lab Supervisor has the security to update the Code Table for Anti-strip products.

REFERENCES - Batch Printing

- [SQA 13753] In Manual Batch printing, users will have an option of choosing either the default or actual authorizing lab.

REFERENCES - Concrete Mix Designs

- [SQA 12522] Concrete Mix Designs can be saved and printed as an Adobe Acrobat Portable Document format (.pdf) file providing Adobe Acrobat 5.0 is installed on the user's computer. PLEASE NOTE: This is NOT Adobe Acrobat Reader which is available for free download.

PROCEDURE FOR SAVING AS A .PDF FILE: *The PC must have Adobe Acrobat 5.0 installed. Choose printer setup and select Acrobat Writer as the printer. Choose Print. Respond to prompt that will appear for "print to file" filename.pdf*

ADMIN - Organization Information - Staff Members

- [SQA 14283] Job Title, Office Location and Category now default to ALL.

ADMIN - Security

- [SQA 11982] A new function called "Reassign Queries" has been added to the RT-Click pop-up. This will allow Security Czars (Randy Pace, Phil Watts, and the HiCAMS Help Desk) to assign Private Queries from one user to another.
- [SQA 13482] Staff Table: In an effort to eliminate the entry of duplicate users in the Staff Table, HiCAMS now displays possible duplicates based on the Social Security Number, and the First and Last names. For complete documentation on the changes, please see the HiCAMS User Guide located at http://www.ncdot.org/it/projects/hicams/Training/Training_man/Version5Updates/securityadm.pdf
- [SQA 14290] Split the Security Organization "Non-DOT Tech into letter components and distributed staff into these new organizations based on the first letter of their last name.

Claims Tracking

- [SQA 13472] When the Issue Type is "Compensation" and the Issue Reason is "Overruns" or "Underruns", the Specification defaults to "104-5".

DOH Vendor V3.0

CONTRACTOR DIRECTORY – Certifications/Pre-Qualifications

- The Contractor Directory System has been completely re-designed with the Version 3.0 release. Unnecessary data fields have been removed and the workflow process has been eliminated. Security access has been improved.
- Upon entry into the Contractor Directory System, users are now presented with a search window, which provides search capability by name, Vendor ID Number, or contractor type. The contractor type filter defaults to All Types, but can be adjusted to search only subcontractor, pre-qualified, or history records.
- The search window results displayed at the bottom of the page now contains additional information such as the contractor type and certification information to help in selecting the proper contractor and in preventing duplicate entries of new contractors.

- The “firm name” search field is automatically populated with an asterisk as a “wild card”. Typing “Con” after this asterisk, for example, will retrieve all records in the directory which contain the letters “con”. Should you wish to search only for contractors which begin with a certain letter or letters, use the backspace key to delete the asterisk and then enter the first few letters of the contractor name.
- Note that the DS Vendor Number previously assigned by the system has been eliminated. All new vendors entered into the system after this release will be assigned only a Vendor ID Number. This is the single number by which contractors will be identified throughout all HiCAMS and Vendor functions. The old DS Vendor Number will continue to be displayed and is available when searching for contractors to assist in the transition to this single number scheme.
- Pre-qualification and civil rights certification information have been consolidated and are now displayed on the General Tab so users can see at a glance the basic status of a contractor.
- [SQA 1731] References to “Prime Contractor” have been replaced with “Prequalified Contractor”.
- [SQA 1716] Contractual Services and Civil Rights users will note the elimination of the work flow process steps and replacement by a more straightforward status and contractor type drop down list approach. The system automatically calculates expiration date, renewal date, and contractor type when a status is changed, and automatically adjusts the pre-qualification status when a contractor type is changed.
- [SQA 1789] Officer information – at least one officer title and name is now required for saving a pre-qualified contractor record.
- The Work Codes tab has been changed from a drag-and-drop style interface to a checkbox method.
- When processing a Civil Rights Certification, the system will require that owner information be entered, and that the total of all owner percentages equal 100%. Based on gender and ethnicity selections, the system will automatically determine and populate the certification types (DBE, MB, WB)
- History Record processing has been improved to allow comments to be associated with a system action, to show what primary data was changed by the user, and to display the full name of the user performing the action instead of the sign-on name.
- [SQA 1773] Restricted viewing of Social Security Number and Tax ID information to only those with update access to these fields.
- Other minor improvements have been incorporated for efficiency and ease of use; for example, defaulting the state code on the Address Tab to NC for new contractor entries.

CONTRACTOR DIRECTORY – Letters

- [SQA 1738] No substantive changes have been made to this functionality with the 3.0 release other than the elimination of data fields no longer in use. However, the text of many of these letters is out of date and changes will need to be discussed with Contractual Services and Civil Rights users to make this functionality more useful and accurate at a later date.

TECHNICIAN Selection Window

- [SQA 1719] Search window now supports searches that include an apostrophe, such as O'Dell.

TECHNICIAN CERTIFICATION – Technicians

- [SQA 1646] The Technician Number for newly created Technician records may not have a higher number than Technician records currently in existence. The System has been updated to fill in the numbering gaps between the current Technician records. The filled in numbers will be in sequential order and will continue in that series until the gap has been filled. Therefore, a current Technician record may have a number such as 15431 and a newly created record may end up with a number such as 15000.

PRODUCER/SUPPLIER – Producer/Suppliers

NEW for Version 3.0

- [SQA 1661] Created a new report called Producer/Supplier Details which is accessed using the Print icon. This report lists the Facility Name, when the Facility Expires, and any former owners, as well as the Plant Name, Plant ID, Plant Status, and Plant Expiration Date.
- [SQA 1647] Users can no longer enter the Plant Number. Facility IDs will now be assigned automatically and will default to the lowest number that has not previously been used.
- [SQA 1650] Added field for Contact Individual to Facility window.

PRODUCER/SUPPLIER – Products

NEW for Version 3.0

- [SQA 1612] This functionality replaces New Products and all former Products Modules. All modules and menu items regarding Products have been combined into the new Product Module. This module contains information regarding both "New Products", such as new inventions and innovations that have never been seen or used by the NCDOT before, and "M&T Products" such as products like grout that are already being used by the state and already have a standard specification in place, but have never been supplied by this particular manufacturer before. Additionally, Evaluator comments and any Test Results, as well as the Product Status, are now tracked.

PRODUCER/SUPPLIER – NEW Products

REMOVED in Version 3.0

PRODUCER/SUPPLIER – New Product Groups and Categories

REMOVED in Version 3.0

PRODUCER/SUPPLIER – M & T Products

REMOVED in Version 3.0

PRODUCER/SUPPLIER – Signing & Traffic Products

REMOVED in Version 3.0

PRODUCER/SUPPLIER – Utilities Products

REMOVED in Version 3.0

PRODUCER/SUPPLIER – All Products

REMOVED in Version 3.0

PRODUCER/SUPPLIER – General Product Categories

REMOVED in Version 3.0

QUERY TOOL - Contractor Directory

- The Query Tool for the Contractor Directory system has been updated to eliminate fields which are no longer used, and to add new fields and descriptions for the new fields. The basic functionality of the tool has not been changed.

QUERY TOOL - Facilities

- [SQA 1641] Changed column description from 'State' to 'Facility State'.

STANDARD REPORTS - Approved Producer/Suppliers

- This Report displays the Producer/Supplier name, Facility Name, Facility Address, Facility Phone and Fax Numbers, Division/Unit, M&T Section, Plant ID, Facility Status, Certificate Number, and Certificate Date. The Report can be filtered by Producer/Supplier Name, Facility Type, and Facility Status.

STANDARD REPORTS - Approved Subcontractors

REMOVED in Version 3.0

STANDARD REPORTS - Complete List of Active Vendors

REMOVED in Version 3.0

STANDARD REPORTS - Complete List of Contractors

REMOVED in Version 3.0

STANDARD REPORTS - Contractor Locator

REMOVED in Version 3.0

STANDARD REPORTS - Contractor Business Directory

REMOVED in Version 3.0

STANDARD REPORTS - Contractors

NEW for Version 3.0

- This report consolidates several Version 2 Reports for greater ease of use. The Report displays Firm Name, Address, and Phone Number. The Report has a Contractor Type Filter that can be set to either All, Prequalified Contractor, or Subcontractor. It also has a Firm Name Filter. The checkbox labeled “Contains” allows you to search within the Firm Name for specific text. For example, entering Watts with the Contains checkbox checked generates a report containing the entry for Thomas E. Watts, Inc., D/B/A Watts Barrier Walls. Leaving the checkbox blank will return no results because there are no Firms that begin with "Watts".

STANDARD REPORTS - Course Test Results

- This report displays the Class Number, Start Date, and End Date. Under each Class, it displays the participant’s Name, Office/Company, Test, Test Results, and a Passed indicator. The Report is filtered by Course Name.

STANDARD REPORTS - Course Test Results by Instructor

- This report displays the Class Number, Instructor, Start Date, End Date, Number who Passed, and Number who Failed. The Report is filtered by Course Name.

STANDARD REPORTS - DBE Certification Renewal

NEW for Version 3.0

- This report replaces the DBE Expiring Certifications Report. The Report displays the Division, the Subcontractor name, the chosen Address Type, Certifications, Certification Status, Certification Renewal Date, and Type of Work. The Report Filters are Address Type, Certification Status, Certification Type, and the Civil Rights Renewal Date Range.

STANDARD REPORTS - DBE Directory

UPDATED in Version 3.0

- [SQA 1652] This Report displays the Division, the Prequalified Contractor/Subcontractor name, the chosen Address Type, Certifications, Certification Status, and Type of Work. The Report Filters are Address Type, Certification Status, and Certification Type. The Header information has also been standardized.

STANDARD REPORTS - DBE Expiring Certifications

REMOVED in Version 3.0

- Updated and renamed DBE Certification Renewal Report.

STANDARD REPORTS - Former Names of Transferred Facilities

- This Report displays the Producer/Supplier and Facility Name, the Former Producer/Supplier Name, and the Facility Expiration Date. It currently has no Filters.

STANDARD REPORTS - Minority Contractors

REMOVED in Version 3.0

STANDARD REPORTS - Prequalified Active Contractors

REMOVED in Version 3.0

STANDARD REPORTS - Prequalified Contractors

NEW for Version 3.0

- [SQA 1701] This Report displays Name, chosen Address Type, and Phone Number. The Report has an Address Type Filter that can be set to either All, Address of Record (default), Billing Address, Branch Office, Facility Address, or Main Office. It also has a Firm Name Filter. A checkbox labeled "Contains" allows you to search within the firm name for specific text. For example, entering Watts with the Contains checkbox checked generates a report containing the entry for Thomas E. Watts, Inc., D/B/A Watts Barrier Walls. Leaving the checkbox blank will return no results because there are no Firms that begin with "Watts".

STANDARD REPORTS - Prequalified Contractors Expiration

NEW for Version 3.0

- [SQA 1701] The Report displays the Contractor Name, chosen Address Type, Phone Number, and Prequalification Expiration Date. The Report Filters are Address Type, and the Prequalification Expiration Date Range. It also has a Firm Name Filter. A checkbox labeled "Contains" allows you to search within the firm name for specific text. For example, entering Watts with the Contains checkbox checked generates a report containing the entry for Thomas E. Watts, Inc., D/B/A Watts Barrier Walls. Leaving the checkbox blank will return no results because there are no Firms that begin with "Watts".

STANDARD REPORTS - Prime Contractors

REMOVED in Version 3.0

STANDARD REPORTS - Technicians

- This Report displays the Technician Name, Division/Unit, Office Location, Certification Type, Certificate Number, Certification Date, Certification Expiration Date, and Certification Status. The Report Filters are Technician, Division/Unit, Office Location, Certification Type, and Certification Expiration Date.