



## Merger Practitioner Training

# MERGER PROCESS

## Course Introduction

# Practitioner Course Objectives

## General knowledge and understanding of:

- **Background of the Merger Process**
- **Goals of and the need for Merger**
- **Requirements of NEPA and Section 404**
- **Overall Merger Process including the three project-type processes (I, II and III)**
- **Individual steps of the three project-type processes and their relationship to concurrence points and project construction**

# Practitioner Course Objectives

## General knowledge and understanding of:

- Differences between Merger and the general project development process
- Merger Screening Process
- Similarities and differences between Merger in Processes I, II and III

# Practitioner Course Objectives

## General knowledge and understanding of:

- Purpose of each concurrence point
- Basic information required for each concurrence point meeting
- Roles and responsibilities of all parties
- Conflict / Dispute Resolution Process and potential triggers
- Purpose and reporting procedures for the Merger Process Performance Measures

## Course Materials

- **Merger Process Information document**
- **Glossary of Laws applicable to Merger**
- **Glossary of Terms**
- **Process I, II, III Flowcharts**
- **Frequently Asked Questions (FAQs)**

<https://connect.ncdot.gov/resources/Environmental/Pages/Merger.aspx>